IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF COLORADO Judge Raymond P. Moore

Civil Action No. 19-cv-02594-RM-SKC

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

MEDIATRIX CAPITAL INC., et al.,

Defendants,

and

MEDIATRIX CAPITAL FUND LTD, et al.,

Relief Defendants.

ORDER GRANTING UNOPPOSED MOTION OF RECEIVER, MARK B. CONLAN, FOR ORDER AUTHORIZING EMPLOYMENT OF GIBBONS P.C. AS COUNSEL FOR RECEIVER, *NUNC PRO TUNC* TO OCTOBER 20, 2021

Before the Court is the Unopposed Motion of Receiver, Mark B. Conlan (the "Receiver") for Order Authorizing Employment of Gibbons P.C. as Counsel for Receiver, *nunc pro tunc* to October 20, 2021 (the "Retention Motion") (ECF No. 288). The Court, having reviewed and considered the Retention Motion and all pleadings and evidence filed in support of the Retention Motion, having noted that there is no opposition to the Retention Motion, and good cause appearing therefore, it is

ORDERED that the Retention Motion is granted in full and the Receiver is authorized to employ Gibbons P.C. as counsel for the Receiver in connection with this case, effective as of October 20, 2021; and

IT IS FURTHER ORDERED that the fees of Gibbons P.C. shall be allowed and paid at an hourly rate equal to the discounted hourly rates charged by Gibbons P.C. as outlined in the Retention Motion and only upon Court approval as set forth in the Order Appointing Receiver.

DATED this 1st day of November, 2021.

BY THE COURT:

RAYMOND P. MOORE United States District Judge