

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO**

Civil Action No. 1:19-cv-02594-RM-SKC

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

MEDIATRIX CAPITAL INC., *et al.*,

Defendants,

and

MEDIATRIX CAPITAL FUND LTD, *et al.*,

Relief Defendants.

**REPORT OF RECEIVER'S ACTIVITIES
FROM JANUARY 1, 2022 THROUGH MARCH 31, 2022**

TO THE HONORABLE RAYMOND P. MOORE:

Mark B. Conlan of Gibbons P.C., the court-appointed Receiver in the above-captioned action (the "Receiver"), hereby submits his Report of Receiver's Activities for the period January 1, 2022 through March 31, 2022, which report is attached hereto as Exhibit 1.

Respectfully submitted,

Dated: April 29, 2022

GIBBONS P.C.

By: /s/ David N. Crapo

David N. Crapo

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Counsel to Mark B. Conlan, as Receiver

EXHIBIT 1

**Mark B. Conlan of Gibbons P.C., Receiver
Mediatrix Capital Fund Inc., *et al.***

REPORT OF RECEIVER'S ACTIVITIES

January 1, 2022 through March 31, 2022

This report covers the activities of the Receiver¹ for the first quarterly period of 2022. The Receiver was appointed on October 20, 2021 (the “Appointment”) [ECF No. 284].

Section XI of the Order Appointing Receiver [ECF No. 153] (the “Receiver Order”) directs the Receiver to file a report and accounting of the Receivership Estate on a quarterly basis. This is the second quarterly report to the Court by this Receiver on the progress of the receivership since the Appointment (the “Quarterly Status Report”) and the sixth report since the appointment of the Original Receiver (as defined below). The Quarterly Status Report is not an audit of financial condition and is intended solely to provide information for use by the Court in assessing the progress of the receivership.

Section XI of the Receivership Order also specifies that the Quarterly Status Report shall contain the following:

- A. A summary of the operations of the Receiver;
- B. The amount of cash on hand, the amount and nature of accrued administrative expenses, and the amount of unencumbered funds in the estate (attached as Exhibit A to the Quarterly Status Report);
- C. A schedule of all the Receiver’s receipts and disbursements (attached as Exhibit A to the Quarterly Status Report), with one column for the quarterly period covered and a second column for the entire duration of the receivership;

¹ In connection with the Quarterly Status Report, Receiver may also include the Receiver’s counsel and paraprofessionals.

- D. A description of all known Receivership Property, including approximate or actual valuations, anticipated or proposed dispositions, and reasons for retaining assets where no disposition is intended;
- E. A description of liquidated and unliquidated claims held by the Receivership Estate, including the need for forensic and/or investigatory resources; approximate valuations of claims; and anticipated or proposed methods of enforcing such claims (including likelihood of success in: (i) reducing the claims to judgment; and, (ii) collecting such judgments);
- F. A list of all known creditors with their addresses and the amounts of their claims; and
- G. The Receiver's recommendations for a continuation or discontinuation of the receivership and the reasons for the recommendations.

Summary of Operations

During this period the Receiver has communicated with personnel from the offices of the Plaintiff, offices of counsel for certain Defendants, pro se Defendants, offices of the Original Receiver and his counsel, as well as real estate brokers and professional appraisers in connection with issues regarding avoidance claims, real property assets, personal property assets, and other assets. The Receiver has also responded to investor inquiries during the period.

The Receiver prepared and filed the *Report of Receiver's Activities from October 20, 2021 through December 31, 2021* and *Motion for Order Approving and Authorizing Payment of Receiver's and Professionals' Fees and Costs from October 20, 2021 through December 31, 2021* both of which were approved.

In the 10th Circuit Appeals in case numbers 21-1061; 21-1075; and 21-1322; the Receiver continued to monitor significant filings, including regarding the January 28, 2022 *Young Appellants' Motion for Stay of Trial Court Proceedings Pending Appeal* which was denied by order of the Court of Appeals on March 9, 2022.

As noted in the Receiver's previous Quarterly Status Report, there is a motion pending on the District Court docket regarding potential settlement with Equity UK entitled *Motion to Modify Asset Freeze to Permit the Transfer of Funds, Including Certain Disputed Funds, from Equiti UK to the Receiver* (the "Equiti Motion") [ECF No. 295]. On January 18, 2022, the Plaintiff filed the *SEC Reply in Support of Motion to Modify Asset Freeze to Permit the Transfer of Funds, Including Certain Disputed Funds, from Equiti UK to the Receiver* (the "Equity Reply") [ECF No. 304]. The filing of the Equity Reply completed the briefing. The Receiver does not oppose the relief sought in the Equiti Motion.

To provide investors and other interested parties with timely information regarding the status of the receivership, the Receiver and his team engaged a web designer to develop a receivership website during January, 2022. The website address is mediatrixreceivership.com. One of the paraprofessionals of Receiver's counsel has been updating the website throughout the period to reflect significant activity in matters related to the receivership. This arrangement is significantly less expensive than paying a third-party to host the website.

Cash on hand, the amount and nature of accrued administrative expenses, and the amount of unencumbered funds in the estate

As of March 31, 2022, the Receiver was holding \$12,490,287.49 net of accrued and unpaid fees and costs totaling \$80,960.29.

The breakdown for fees and costs are detailed on Exhibit A (p. 11), including accrued and unpaid fees and costs for the Receiver and his staff total \$4,200.00 in fees. Accrued and unpaid fees and costs for the Receiver's counsel total \$66,566.10 in fees plus \$298.34 in costs. Accrued and unpaid fees and costs for the Receiver's accountants, Rocky Mountain Advisory, LLC, total \$8,663.00 in fees.

In addition there are accrued and unpaid fees and costs of from Robb Evans & Associates LLC and Barnes & Thornburg LLP for their assistance in supporting the transition from the Original Receiver to the substitute Receiver. As also detailed on Exhibit A are accrued and unpaid fees and costs for Robb Evans & Associates LLC that total \$525.25 in fees and for Barnes & Thornburg LLP that total \$717.60 in fees.

A motion for approval of fees and costs for this period of the receivership will be filed not later than June 14, 2022 in compliance with the Receiver Order.

Schedule of Receipts and Disbursements

Attached at Exhibit A details receipts and disbursements by month (pages 1-12).

Description of all known Receivership Property

Real Property

The following chart lists all domestic² real property and provides status information for each:

Defendant	Address	Valuation	Status
Bryant Sewall and Hanna Ohonkova Sewall	1201 Lloyd's Rd, Oak Point, TX	Two appraisals	Sold. Sale ordered 8/6/21 [ECF 264]
Bryant Sewall and Hanna Ohonkova Sewall	1197 Lloyd's Rd, Oak Point, TX	2020 appraisal; updated appraisal requested	Multiple purchase offers have been received and a Sale Motion is anticipated soon.
Bryant Sewall and Hanna Ohonkova Sewall	1199 Lloyd's Rd, Oak Point, TX	Two appraisals	Sold. Sale ordered 8/6/21 [ECF 264]
Michael Stewart and Victoria M. Stewart	8082 E Arroyo Hondo Rd, Scottsdale, AZ		Asset Freeze Order filed by Plaintiff.
Michael Stewart and Victoria M. Stewart	8221 Sheridan St, Scottsdale, AZ	Two appraisals	Sold. Sale ordered 4/12/21 [ECF 247]

² The Defendants' real property holdings in the Bahamas are subject to a forfeiture action commenced by the U.S. Attorney for the District of Colorado, Case No. 19-cv-3310. Defendant Sewall's real property holdings in the Ukraine are subject to a restraining order [ECF No. 51] that was entered in *United States of America v. Bryant Edwin Sewall, et al.*, Criminal Case No. 1:21-cr-00034.

Defendant	Address	Valuation	Status
Michael Stewart and Victoria M. Stewart	7349 Casitas Del Rio, Scottsdale, AZ	Two appraisals	Sold. Sale ordered 4/12/21 [ECF 247]
Michael Young and Maria C. Young	5406 S Cottonwood Ct, Greenwood Village, CO		Asset Freeze Order filed by Plaintiff
Michael Young and Maria C. Young	4 Lots in Port Charlotte, FL	Two appraisals	Order Granting Joint Motion to Preserve this Property [ECF 249], The property remains a frozen asset.

1197 Lloyds Road Oak Point, TX

This property is a 1.0 acre lot improved with a good quality metal building with four rollup doors. There is no residence, water service, or operating septic tank system. The Receiver has been informed by the listing agent that the property is not eligible for water, sewer or septic service under existing zoning regulations in Denton County, Texas. The Receiver's listing agent has received a multiple offers with contracts at prices between \$170,000 and \$202,000. A Sale Motion has been drafted. Updated appraisals and a brokers value opinion have been requested and two updated appraisals have been received. A title issue regarding property was also addressed during the period and is expected to be resolved soon.

Lots in Port Charlotte, Florida

This property is 1.023 acres of raw land, consisting of four contiguous, tied lots zoned for multi-family use. Pursuant to the *Joint Motion to Preserve Real Property Commonly Known as 12088 Tetzal Avenue, Port Charlotte, Florida* filed by the SEC and Defendant Michael Young and Relief Defendant Maria Young [ECF No. 242] and the Court's Order [ECF No. 249] granting that motion and denying the Original Receiver's sale motion [ECF No. 227], no further action has been taken with respect to the lots in Port Charlotte, Florida.

Further, the Receiver also has engaged in successful efforts to obtain replacement homeowners insurance for the Youngs' residence in Greenwood Village, Colorado; and confirmed that the Stewarts have homeowners' insurance in place for the home in Scottsdale, Arizona.

Personal Property

The description of personal property was previously provided to the Court.

Liquidated and Unliquidated Claims

During this period the Receiver sent 14 tolling letters to charitable organizations as well as nine tolling letters to alleged asset freeze violators. Two of those charities have been combined, making the revised total 13 tolling letters. To date, we have received signed tolling agreements from seven charities and one alleged asset freeze violator.

In addition, the Receiver continues to analyze the most cost-effective means of recovering commission payments paid to certain brokers. As an initial step, the Receiver sent 10 tolling agreement letters to brokers where contact information is available in the records and to date has received back two signed tolling agreements.

Further the Receiver continues to identify and analyze data as well as perform legal research in support of potential avoidance actions, potential actions regarding certain vehicles and a 38' motor vessel, and other personal property. During the period, the Receiver also sent a demand letter to Michael Stewart for the titles of seven vehicles and attempted to follow up with Mr. Stewart regarding an additional nine motor vehicle titles. Further, the Receiver requested certain financial records from a former financial Mediatrix employee.

The Receiver's accountants have analyzed the Entity Defendants' bank records and identified a pool of "net winners." The Receiver's counsel began research regarding a motion for

leave to bring certain avoidance or clawback claims against the identified net winners, as well as certain brokers that earned commissions selling securities that are alleged to be unregistered.

Creditor List

There is no new information regarding the creditor list since the Receiver's quarterly status report filed on January 28, 2022 [ECF No. 310].

Receiver's Recommendation as to Continuation of Receivership

The Receiver recommends continuation of the receivership to collect and liquidate the remaining real and personal property assets as well as assess and prosecute certain claims of the Receivership Estate. Some of those claims relate to transfers and payments made by the defendants before and after the commencement of this case that may be subject to recovery.

Dated: April 29, 2022

Respectfully submitted,

/s/ Mark B. Conlan
Mark B. Conlan of Gibbons P.C.
Receiver

EXHIBIT A

SEC v. Mediatix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
 From Inception (September 11, 2020) to March, 31, 2022

Receipts	Previously Reported and Approved	Business Operations	Employment Applications	Fee Applications	Litigation	Sewall	Young	Asset Analysis & Recovery	Case Administration	Accounting/ Auditing	Tax Issues	TOTAL
Defendant & Corporate Funds												
A.L.A. Trust												
Kaplan Hecker & Fink LLP	100,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100,000.00
Wells Fargo Bank NA Clearing	24,730.41	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	24,730.41
Total A.L.A. Trust	124,730.41	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	124,730.41
BLUEISLE_WL												
Advanced Markets (UK) Ltd x1818	853,940.57	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	853,940.57
Total BLUEISLE_WL	853,940.57	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	853,940.57
BLUEISLE2_WL												
Advanced Markets (UK) Ltd x1822	50,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	50,000.00
Total BLUEISLE2_WL	50,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	50,000.00
Bryant /Bev Sewall or Barb Yoss												
USAA Federal Credit Union x0736	3.91	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3.91
Total Bryant /Bev Sewall or Barb Yoss	3.91	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3.91
Bryant E. Sewall												
Banco Popular xxxx8741	112,188.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	112,188.44
Navy Federal CU xxxx7026	5.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.02
Navy Federal CU xxxx7165	452.20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	452.20
Sale of 2012 Jeep Wrangler	9,266.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,266.62
Service Credit Union xxx86	181.26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	181.26
USAA Federal Savings x5212	1,502.31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,502.31
Total Bryant E. Sewall	123,595.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	123,595.85
Island Technologies LLC												
Banco Popular xxxx0846	500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	500.00
Banco Popular xxxx0862	500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	500.00
Banco Popular xxx9027	61,564.52	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	61,564.52
Banco Popular xxx9329	15.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.00
Total Island Technologies LLC	62,579.52	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	62,579.52
Keystone Business Trust												
BBVA Compass xxxx3827	1,359,337.46	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,359,337.46
BBVA Compass xxxx3921	10,239.84	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,239.84
Total Keystone Business Trust	1,369,577.30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,369,577.30
Michael & Victoria Stewart												
MidFirst Bank xxxx8270	3,905.42	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,905.42
USAA Federal Savings xxxx8132	1,717.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,717.03
Total Michael & Victoria Stewart	5,622.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,622.45
Michael Stewart												
Banco Popular xxxx1784	30,050.66	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	30,050.66
Hughes Federal CU xxx6503	68.64	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	68.64
Wells Fargo Bank xxxx9286	450.91	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	450.91
Total Michael Stewart	30,570.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	30,570.21
Michael Young												
Banco Popular xxxx9843	262,773.38	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	262,773.38
Key Bank xxxx6425	5,334.52	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,334.52
Key Bank xxxx7726	25,934.98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	25,934.98
UBS Financial Services xxx7885	311,095.84	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	311,095.84
Total Michael Young	605,138.72	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	605,138.72

SEC v. Mediatrix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
 From Inception (September 11, 2020) to March, 31, 2022

	Previously Reported and Approved	Business Operations	Employment Applications	Fee Applications	Litigation	Sewall	Young	Asset Analysis & Recovery	Case Administration	Accounting/Auditing	Tax Issues	TOTAL
Sale of PR Property												
Drohan Lee LLP	1,870,674.53	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,870,674.53
Total Sale of PR Property	1,870,674.53	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,870,674.53
Salve Regina Trust												
UBS Financial Services xxx7422	1,429,941.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,429,941.54
Total Salve Regina Trust	1,429,941.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,429,941.54
Sandy Toes LLC												
Drohan Lee LLP	2,434,590.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,434,590.35
Total Sandy Toes LLC	2,434,590.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,434,590.35
Victoria Stewart												
Wells Fargo Bank xxxx9200	500.96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	500.96
Total Victoria Stewart	500.96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	500.96
West Beach LLC												
Banco Popular xxxxx5590	5,662.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,662.86
Total West Beach LLC	5,662.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,662.86
Total Defendant & Corporate Funds	8,967,129.18	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,967,129.18
Interest Income [I]	13,249.69	0.00	0.00	0.00	0.00	0.00	0.00	468.03	0.00	0.00	0.00	13,717.72
Sale of 1201 Lloyds Rd.	3,994,916.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,994,916.78
Sale of 8221 E. Sheridan	118,755.42	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,755.42
Sale of 7349 E Casitas Del Rio	160,122.15	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	160,122.15
Settlements												
With God All Things Possible	62,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	62,500.00
Midwest Theological Forum	10,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,000.00
Settlements - Other	20,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	20,000.00
Total Settlements	92,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	92,500.00
Total Receipts	13,346,673.22	0.00	0.00	0.00	0.00	0.00	0.00	468.03	0.00	0.00	0.00	13,347,141.25
Disbursements												
DCC Islands Foundation												
Annual Registration Fees BAH	4,715.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,715.00
Total DCC Islands Foundation	4,715.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,715.00
Expense												
Real Property Expenses												
1210 Lloyds Road Little Elm, TX												
Property Insurance	(13,144.42)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	(13,144.42)
Total 1210 Lloyds Road Little Elm, TX	(13,144.42)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	(13,144.42)
1197 Lloyds Rd Little Elm, TX												
Property Insurance	74.39	0.00	0.00	0.00	0.00	94.30	0.00	0.00	0.00	0.00	0.00	168.69
Appraisal	2,400.00	0.00	0.00	0.00	0.00	3,300.00	0.00	0.00	0.00	0.00	0.00	5,700.00
Electricity	243.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	243.78
Lawn and Yard Maintenance	3,500.00	0.00	0.00	0.00	0.00	200.00	0.00	0.00	0.00	0.00	0.00	3,700.00
Property Taxes	1,172.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,172.62
Total 1197 Lloyds Rd Little Elm, TX	7,390.79	0.00	0.00	0.00	0.00	3,594.30	0.00	0.00	0.00	0.00	0.00	10,985.09
1201 Lloyds Rd. Little Elm, TX												
Appraisal Services	3,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,500.00
Beehive Ag Services	1,190.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,190.75
Electricity	3,025.31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,025.31

SEC v. Mediatrinx Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
From Inception (September 11, 2020) to March, 31, 2022

	Previously Reported and Approved	Business Operations	Employment Applications	Fee Applications	Litigation	Sewall	Young	Asset Analysis & Recovery	Case Administration	Accounting/ Auditing	Tax Issues	TOTAL
Hay Cultivation Services	8,525.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,525.00
Insurance	25,900.40	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	25,900.40
Lawn and Yard Maintenance	3,534.38	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,534.38
Locksmith Services	418.32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	418.32
Maintenance	2,169.32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,169.32
Property Taxes	80,955.93	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	80,955.93
Total 1201 Lloyds Rd. Little Elm, TX	129,219.41	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	129,219.41
5406 S. Cottonwood Ct.												
Property Insurance	13,764.40	0.00	0.00	0.00	0.00	0.00	3,871.24	0.00	0.00	0.00	0.00	17,635.64
Property Taxes	22,598.32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22,598.32
Total 5406 S. Cottonwood Ct.	36,362.72	0.00	0.00	0.00	0.00	0.00	3,871.24	0.00	0.00	0.00	0.00	40,233.96
7439 Casitas Del Rio Dr AZ												
Appraisal Services	1,200.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,200.00
Insurance	2,435.22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,435.22
Locksmith Services	369.72	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	369.72
Mortgage/Heloc	40,355.08	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	40,355.08
Total 7439 Casitas Del Rio Dr AZ	44,360.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	44,360.02
8221 E Sheridan Scottsdale, AZ												
Appraisal Services	1,725.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,725.00
Insurance	2,279.63	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,279.63
Locksmith Services	493.72	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	493.72
Mortgage Payments	32,823.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	32,823.00
Property Taxes	2,080.19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,080.19
Total 8221 E Sheridan Scottsdale, AZ	39,401.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	39,401.54
Port Charlotte, FL Lots												
Appraisal Fees	550.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	550.00
Insurance	177.80	0.00	0.00	0.00	0.00	0.00	41.43	0.00	0.00	0.00	0.00	219.23
Property Taxes	3,442.46	0.00	0.00	0.00	0.00	0.00	2,103.09	0.00	0.00	0.00	0.00	5,545.55
Total Port Charlotte, FL Lots	4,170.26	0.00	0.00	0.00	0.00	0.00	2,144.52	0.00	0.00	0.00	0.00	6,314.78
Total Real Property Expenses	247,760.32	0.00	0.00	0.00	0.00	3,594.30	6,015.76	0.00	0.00	0.00	0.00	257,370.38
Receiver Fees & Costs												
Fees												
Receiver												
M. Conlan	0.00	4,585.00	875.00	175.00	1,260.00	0.00	0.00	9,625.00	2,450.00	0.00	245.00	19,215.00
B. Kane	25,273.80	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	25,273.80
Total Receiver	25,273.80	4,585.00	875.00	175.00	1,260.00	0.00	0.00	9,625.00	2,450.00	0.00	245.00	44,488.80
Deputies												
V. Miller	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	239.40	0.00	0.00	239.40
A. Jen	14,364.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,566.40	0.00	0.00	20,930.40

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From Inception (September 11, 2020) to March, 31, 2022

	Previously Reported and Approved	Business Operations	Employment Applications	Fee Applications	Litigation	Sewall	Young	Asset Analysis & Recovery	Case Administration	Accounting/ Auditing	Tax Issues	TOTAL
C. Callahan	26,662.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	26,662.50
C. DeCius	6,779.70	0.00	0.00	0.00	0.00	0.00	0.00	0.00	315.90	0.00	0.00	7,095.60
F. Jen	11,065.05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,065.05
H. Jen	15.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.00
K. Johnson	49,283.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	301.50	0.00	0.00	49,584.60
T. Chung	57,556.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	90.45	0.00	0.00	57,646.80
Total Deputies	165,725.70	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,513.65	0.00	0.00	173,239.35
Total Fees	190,999.50	4,585.00	875.00	175.00	1,260.00	0.00	0.00	9,625.00	9,963.65	0.00	245.00	217,728.15
Receiver Costs												
Receiver Expenses	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	46.01	0.00	0.00	46.01
Bank Fees	550.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,650.00	0.00	0.00	2,200.00
Information Research Costs	320.98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	320.98
Postage & Delivery	177.09	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	177.09
Tax Returns Preparations	4,891.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,891.90
Website Support	1,167.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,167.62
Receiver Costs - Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	42.00	0.00	0.00	42.00
Total Receiver Costs	7,107.59	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,738.01	0.00	0.00	8,845.60
Legal Fees & Costs												
Engelman Berger, PC												
Legal Fees	11,951.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,951.00
Legal Costs	252.49	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	252.49
Total Engelman Berger, PC	12,203.49	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,203.49
Gibbons, PC												
Legal Fees	0.00	2,057.85	6,393.15	0.00	9,791.10	0.00	0.00	35,954.55	21,247.65	0.00	87.30	75,531.60
Legal Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	445.25	0.00	0.00	445.25
Gibbons, PC - Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Gibbons, PC	0.00	2,057.85	6,393.15	0.00	9,791.10	0.00	0.00	35,954.55	21,692.90	0.00	87.30	75,976.85
Rocky Mountain Advisory												
Accounting Expenses	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	136.61	0.00	136.61
Accounting Fees	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,078.00	0.00	12,078.00
Total Rocky Mountain Advisory	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,214.61	0.00	12,214.61
Barnes & Thornburg LLP												
Legal Fees	245,940.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17,988.70	0.00	0.00	263,928.80
Legal Costs	3,826.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	44.88	0.00	0.00	3,870.88
Total Barnes & Thornburg LLP	249,766.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	18,033.58	0.00	0.00	267,799.68
Total Legal Fees & Costs	261,969.59	2,057.85	6,393.15	0.00	9,791.10	0.00	0.00	35,954.55	39,726.48	12,214.61	87.30	368,194.63
Total Receiver Fees & Costs	460,076.68	6,642.85	7,268.15	175.00	11,051.10	0.00	0.00	45,579.55	51,428.14	12,214.61	332.30	594,768.38
Reconciling Amount [1]	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Disbursements	712,552.00	6,642.85	7,268.15	175.00	11,051.10	3,594.30	6,015.76	45,579.55	51,428.14	12,214.61	332.30	856,853.76
Fund Balance	<u>\$ 12,634,121.22</u>	<u>\$ (6,642.85)</u>	<u>\$ (7,268.15)</u>	<u>\$ (175.00)</u>	<u>\$ (11,051.10)</u>	<u>\$ (3,594.30)</u>	<u>\$ (6,015.76)</u>	<u>\$ (45,111.52)</u>	<u>\$ (51,428.14)</u>	<u>\$ (12,214.61)</u>	<u>\$ (332.30)</u>	<u>\$ 12,490,287.49</u>

Footnotes:

[1] We previously reported a (\$727.92) reconciling amount. Upon further research, this was interest earned October 31, 2021 on the previous Receiver's bank account (Enterprise Bank and Trust xxxx4452). Therefore we have adjusted the beginning interest amount and removed the reconciling amount. The net effect of this reclassification did not change the reported beginning fund balance amount.

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	Previously Reported and Approved	January 2022	February 2022	March 2022	This Period: 1/01/22 - 3/31/22	Total
Receipts						
Defendant & Corporate Funds						
A.L.A. Trust						
Kaplan Hecker & Fink LLP	100,000.00	0.00	0.00	0.00	0.00	100,000.00
Wells Fargo Bank NA Clearing	24,730.41	0.00	0.00	0.00	0.00	24,730.41
Total A.L.A. Trust	124,730.41	0.00	0.00	0.00	0.00	124,730.41
BLUEISLE_WL						
Advanced Markets (UK) Ltd x1818	853,940.57	0.00	0.00	0.00	0.00	853,940.57
Total BLUEISLE_WL	853,940.57	0.00	0.00	0.00	0.00	853,940.57
BLUEISLE2_WL						
Advanced Markets (UK) Ltd x1822	50,000.00	0.00	0.00	0.00	0.00	50,000.00
Total BLUEISLE2_WL	50,000.00	0.00	0.00	0.00	0.00	50,000.00
Bryant /Bev Sewall or Barb Yoss						
USAA Federal Credit Union x0736	3.91	0.00	0.00	0.00	0.00	3.91
Total Bryant /Bev Sewall or Barb Yoss	3.91	0.00	0.00	0.00	0.00	3.91
Bryant E. Sewall						
Banco Popular xxxx8741	112,188.44	0.00	0.00	0.00	0.00	112,188.44
Navy Federal CU xxxx7026	5.02	0.00	0.00	0.00	0.00	5.02
Navy Federal CU xxxx7165	452.20	0.00	0.00	0.00	0.00	452.20
Sale of 2012 Jeep Wrangler	9,266.62	0.00	0.00	0.00	0.00	9,266.62
Service Credit Union xxx86	181.26	0.00	0.00	0.00	0.00	181.26
USAA Federal Savings x5212	1,502.31	0.00	0.00	0.00	0.00	1,502.31
Total Bryant E. Sewall	123,595.85	0.00	0.00	0.00	0.00	123,595.85
Island Technologies LLC						
Banco Popular xxxx0846	500.00	0.00	0.00	0.00	0.00	500.00
Banco Popular xxxx0862	500.00	0.00	0.00	0.00	0.00	500.00
Banco Popular xxx9027	61,564.52	0.00	0.00	0.00	0.00	61,564.52
Banco Popular xxx9329	15.00	0.00	0.00	0.00	0.00	15.00
Total Island Technologies LLC	62,579.52	0.00	0.00	0.00	0.00	62,579.52
Keystone Business Trust						

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	Previously Reported and Approved	January 2022	February 2022	March 2022	This Period: 1/01/22 - 3/31/22	Total
BBVA Compass xxxx3827	1,359,337.46	0.00	0.00	0.00	0.00	1,359,337.46
BBVA Compass xxxx3921	10,239.84	0.00	0.00	0.00	0.00	10,239.84
Total Keystone Business Trust	1,369,577.30	0.00	0.00	0.00	0.00	1,369,577.30
Michael & Victoria Stewart						
MidFirst Bank xxxx8270	3,905.42	0.00	0.00	0.00	0.00	3,905.42
USAA Federal Savings xxxx8132	1,717.03	0.00	0.00	0.00	0.00	1,717.03
Total Michael & Victoria Stewart	5,622.45	0.00	0.00	0.00	0.00	5,622.45
Michael Stewart						
Banco Popular xxxx1784	30,050.66	0.00	0.00	0.00	0.00	30,050.66
Hughes Federal CU xxx6503	68.64	0.00	0.00	0.00	0.00	68.64
Wells Fargo Bank xxxx9286	450.91	0.00	0.00	0.00	0.00	450.91
Total Michael Stewart	30,570.21	0.00	0.00	0.00	0.00	30,570.21
Michael Young						
Banco Popular xxxx9843	262,773.38	0.00	0.00	0.00	0.00	262,773.38
Key Bank xxxx6425	5,334.52	0.00	0.00	0.00	0.00	5,334.52
Key Bank xxxx7726	25,934.98	0.00	0.00	0.00	0.00	25,934.98
UBS Financial Services xxx7885	311,095.84	0.00	0.00	0.00	0.00	311,095.84
Total Michael Young	605,138.72	0.00	0.00	0.00	0.00	605,138.72
Sale of PR Property						
Drohan Lee LLP	1,870,674.53	0.00	0.00	0.00	0.00	1,870,674.53
Total Sale of PR Property	1,870,674.53	0.00	0.00	0.00	0.00	1,870,674.53
Salve Regina Trust						
UBS Financial Services xxx7422	1,429,941.54	0.00	0.00	0.00	0.00	1,429,941.54
Total Salve Regina Trust	1,429,941.54	0.00	0.00	0.00	0.00	1,429,941.54
Sandy Toes LLC						
Drohan Lee LLP	2,434,590.35	0.00	0.00	0.00	0.00	2,434,590.35
Total Sandy Toes LLC	2,434,590.35	0.00	0.00	0.00	0.00	2,434,590.35
Victoria Stewart						
Wells Fargo Bank xxxx9200	500.96	0.00	0.00	0.00	0.00	500.96

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Total Victoria Stewart	500.96	0.00	0.00	0.00	0.00	500.96
West Beach LLC						
Banco Popular xxxx5590	5,662.86	0.00	0.00	0.00	0.00	5,662.86
Total West Beach LLC	5,662.86	0.00	0.00	0.00	0.00	5,662.86
Total Defendant & Corporate Funds	8,967,129.18	0.00	0.00	0.00	0.00	8,967,129.18
Interest Income [1]	13,249.69	0.00	0.00	468.03	468.03	13,717.72
Sale of 1201 Lloyds Rd.	3,994,916.78	0.00	0.00	0.00	0.00	3,994,916.78
Sale of 8221 E. Sheridan	118,755.42	0.00	0.00	0.00	0.00	118,755.42
Sale of 7349 E Casitas Del Rio	160,122.15	0.00	0.00	0.00	0.00	160,122.15
Settlements						
With God All Things Possible	62,500.00	0.00	0.00	0.00	0.00	62,500.00
Midwest Theological Forum	10,000.00	0.00	0.00	0.00	0.00	10,000.00
Settlements - Other	20,000.00	0.00	0.00	0.00	0.00	20,000.00
Total Settlements	92,500.00	0.00	0.00	0.00	0.00	92,500.00
Total Receipts	13,346,673.22	0.00	0.00	468.03	468.03	13,347,141.25
Disbursements						
DCC Islands Foundation						
Annual Registration Fees BAH	4,715.00	0.00	0.00	0.00	0.00	4,715.00
Total DCC Islands Foundation	4,715.00	0.00	0.00	0.00	0.00	4,715.00
Expense						
Real Property Expenses						
1210 Lloyds Road Little Elm, TX						
Property Insurance	(13,144.42)	0.00	0.00	0.00	0.00	(13,144.42)
Total 1210 Lloyds Road Little Elm, TX	(13,144.42)	0.00	0.00	0.00	0.00	(13,144.42)
1197 Lloyds Rd Little Elm, TX						
Property Insurance	74.39	32.48	32.48	29.34	94.30	168.69
Appraisal	2,400.00	0.00	3,300.00	0.00	3,300.00	5,700.00
Electricity	243.78	0.00	0.00	0.00	0.00	243.78

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	Previously Reported and Approved	January 2022	February 2022	March 2022	This Period: 1/01/22 - 3/31/22	Total
Lawn and Yard Maintenance	3,500.00	200.00	0.00	0.00	200.00	3,700.00
Property Taxes	1,172.62	0.00	0.00	0.00	0.00	1,172.62
Total 1197 Lloyds Rd Little Elm, TX	7,390.79	232.48	3,332.48	29.34	3,594.30	10,985.09
1201 Lloyds Rd. Little Elm, TX						
Appraisal Services	3,500.00	0.00	0.00	0.00	0.00	3,500.00
Beehive Ag Services	1,190.75	0.00	0.00	0.00	0.00	1,190.75
Electricity	3,025.31	0.00	0.00	0.00	0.00	3,025.31
Hay Cultivation Services	8,525.00	0.00	0.00	0.00	0.00	8,525.00
Insurance	25,900.40	0.00	0.00	0.00	0.00	25,900.40
Lawn and Yard Maintenance	3,534.38	0.00	0.00	0.00	0.00	3,534.38
Locksmith Services	418.32	0.00	0.00	0.00	0.00	418.32
Maintenance	2,169.32	0.00	0.00	0.00	0.00	2,169.32
Property Taxes	80,955.93	0.00	0.00	0.00	0.00	80,955.93
Total 1201 Lloyds Rd. Little Elm, TX	129,219.41	0.00	0.00	0.00	0.00	129,219.41
5406 S. Cottonwood Ct.						
Property Insurance	13,764.40	1,333.43	1,333.43	1,204.38	3,871.24	17,635.64
Property Taxes	22,598.32	0.00	0.00	0.00	0.00	22,598.32
Total 5406 S. Cottonwood Ct.	36,362.72	1,333.43	1,333.43	1,204.38	3,871.24	40,233.96
7439 Casitas Del Rio Dr AZ						
Appraisal Services	1,200.00	0.00	0.00	0.00	0.00	1,200.00
Insurance	2,435.22	0.00	0.00	0.00	0.00	2,435.22
Locksmith Services	369.72	0.00	0.00	0.00	0.00	369.72
Mortgage/Heloc	40,355.08	0.00	0.00	0.00	0.00	40,355.08
Total 7439 Casitas Del Rio Dr AZ	44,360.02	0.00	0.00	0.00	0.00	44,360.02
8221 E Sheridan Scottsdale, AZ						
Appraisal Services	1,725.00	0.00	0.00	0.00	0.00	1,725.00
Insurance	2,279.63	0.00	0.00	0.00	0.00	2,279.63
Locksmith Services	493.72	0.00	0.00	0.00	0.00	493.72
Mortgage Payments	32,823.00	0.00	0.00	0.00	0.00	32,823.00
Property Taxes	2,080.19	0.00	0.00	0.00	0.00	2,080.19
Total 8221 E Sheridan Scottsdale, AZ	39,401.54	0.00	0.00	0.00	0.00	39,401.54
Port Charlotte, FL Lots						

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	Previously Reported and Approved	January 2022	February 2022	March 2022	This Period: 1/01/22 - 3/31/22	Total
Appraisal Fees	550.00	0.00	0.00	0.00	0.00	550.00
Insurance	177.80	14.27	14.27	12.89	41.43	219.23
Property Taxes	3,442.46	0.00	0.00	2,103.09	2,103.09	5,545.55
Total Port Charlotte, FL Lots	4,170.26	14.27	14.27	2,115.98	2,144.52	6,314.78
Total Real Property Expenses	247,760.32	1,580.18	4,680.18	3,349.70	9,610.06	257,370.38
Receiver Fees & Costs						
Fees						
Receiver						
M. Conlan	0.00	0.00	0.00	19,215.00	19,215.00	19,215.00
B. Kane	25,273.80	0.00	0.00	0.00	0.00	25,273.80
Total Receiver	25,273.80	0.00	0.00	19,215.00	19,215.00	44,488.80
Robb Evans and Associates Fees						
Total Rob Evans and Associates Fees	165,725.70	0.00	0.00	7,513.65	7,513.65	173,239.35
Total Fees	190,999.50	0.00	0.00	26,728.65	26,728.65	217,728.15
Receiver Costs						
Receiver Expenses	0.00	0.00	0.00	46.01	46.01	46.01
Bank Fees	550.00	550.00	550.00	550.00	1,650.00	2,200.00
Information Research Costs	320.98	0.00	0.00	0.00	0.00	320.98
Postage & Delivery	177.09	0.00	0.00	0.00	0.00	177.09
Tax Returns Preparations	4,891.90	0.00	0.00	0.00	0.00	4,891.90
Website Support	1,167.62	0.00	0.00	42.00	42.00	1,209.62
Receiver Costs - Other	0.00	0.00	0.00	0.00	0.00	0.00
Total Receiver Costs	7,107.59	550.00	550.00	638.01	1,738.01	8,845.60
Legal Fees & Costs						
Engelman Berger, PC						
Legal Fees	11,951.00	0.00	0.00	0.00	0.00	11,951.00
Legal Costs	252.49	0.00	0.00	0.00	0.00	252.49
Total Engelman Berger, PC	12,203.49	0.00	0.00	0.00	0.00	12,203.49
Gibbons, PC						
Legal Fees	0.00	0.00	0.00	75,531.60	75,531.60	75,531.60

SEC v. Mediatrix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
From Inception (September 11, 2020) to March, 31, 2022

	Previously Reported and Approved	January 2022	February 2022	March 2022	This Period: 1/01/22 - 3/31/22	Total
Legal Costs	0.00	0.00	0.00	445.25	445.25	445.25
Gibbons, PC - Other	0.00	0.00	0.00	0.00	0.00	0.00
Total Gibbons, PC	0.00	0.00	0.00	75,976.85	75,976.85	75,976.85
Rocky Mountain Advisory						
Accounting Expenses	0.00	0.00	0.00	136.61	136.61	136.61
Accounting Fees	0.00	0.00	0.00	12,078.00	12,078.00	12,078.00
Total Rocky Mountain Advisory	0.00	0.00	0.00	12,214.61	12,214.61	12,214.61
Barnes & Thornburg LLP						
Legal Fees	245,940.10	0.00	0.00	17,988.70	17,988.70	263,928.80
Legal Costs	3,826.00	0.00	0.00	44.88	44.88	3,870.88
Total Barnes & Thornburg LLP	249,766.10	0.00	0.00	18,033.58	18,033.58	267,799.68
Total Legal Fees & Costs	261,969.59	0.00	0.00	106,225.04	106,225.04	368,194.63
Total Receiver Fees & Costs	460,076.68	550.00	550.00	133,591.70	134,691.70	594,768.38
Reconciling Amount [1]	0.00	0.00	0.00	0.00	0.00	0.00
Total Disbursements	712,552.00	2,130.18	5,230.18	136,941.40	144,301.76	856,853.76
Fund Balance	\$ 12,634,121.22	\$ (2,130.18)	\$ (5,230.18)	\$ (136,473.37)	\$ (143,833.73)	\$ 12,490,287.49

Footnotes:

[1] We previously reported a (\$727.92) reconciling amount. Upon further research, this was interest earned October 31, 2021 on the previous Receiver's bank account (Enterprise Bank and Trust xxxx4452). Therefore we have adjusted the beginning interest amount and removed the reconciling amount. The net effect of this reclassification did not change the reported beginning fund balance amount.

SEC v. Mediatrix Capital Inc. et al. Receivership QSF
Receivership Accrued and Unpaid Fees and Costs by Month
From January 1, 2022 to March 31, 2022

	Jan 21	Feb 21	Mar 21	1/1/21~ 3/31/21	TOTAL
Unpaid and Accrued Fees and Costs					
Receiver Fees and Costs					
Robb Evans					
Fees	\$114.75	\$285.75	\$114.75	\$515.25	\$515.25
Costs				\$0.00	\$0.00
Total Robb Evans	<u>\$114.75</u>	<u>\$285.75</u>	<u>\$114.75</u>	<u>\$515.25</u>	<u>\$515.25</u>
Mark Conlan and Gibbons PC					
Receiver fees	\$0.00	\$2,100.00	\$2,100.00	\$4,200.00	\$4,200.00
Receiver costs				\$0.00	\$0.00
Gibbons fees	\$29,291.25	\$10,825.65	\$26,449.20	\$66,566.10	\$66,566.10
Gibbons costs	\$298.34			\$298.34	\$298.34
Total Mark Conlan and Gibbons PC	<u>\$29,589.59</u>	<u>\$12,925.65</u>	<u>\$28,549.20</u>	<u>\$71,064.44</u>	<u>\$71,064.44</u>
Total Receiver Fees and Costs	<u>\$29,704.34</u>	<u>\$13,211.40</u>	<u>\$28,663.95</u>	<u>\$71,579.69</u>	<u>\$71,579.69</u>
Professional Fees & Costs					
Barnes & Thornburg LLP					
Legal Fees	\$119.60	\$179.40	\$418.60	\$717.60	\$717.60
Legal Costs					\$0.00
Total Barnes & Thornburg LLP	<u>\$119.60</u>	<u>\$179.40</u>	<u>\$418.60</u>	<u>\$717.60</u>	<u>\$717.60</u>
Engelman Berger, PC					
Legal Fees					
Legal Costs					
Total Engelman Berger, PC	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>
Rocky Mountain Advisory, LLC					
Fees	\$7,230.50	\$866.50	\$566.00	\$8,663.00	\$8,663.00
Costs				\$0.00	\$0.00
Total Rock Mountain Advisory, LLC	<u>\$7,230.50</u>	<u>\$866.50</u>	<u>\$566.00</u>	<u>\$8,663.00</u>	<u>\$8,663.00</u>
Total Professional Fees and Costs	<u>\$7,350.10</u>	<u>\$1,045.90</u>	<u>\$984.60</u>	<u>\$9,380.60</u>	<u>\$9,380.60</u>
Total Accrued and Unpaid Fees and Costs	<u>\$37,054.44</u>	<u>\$14,257.30</u>	<u>\$29,648.55</u>	<u>\$80,960.29</u>	<u>\$80,960.29</u>

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO**

Civil Action No. 1:19-cv-02594-RM-SKC

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

MEDIATRIX CAPITAL INC., *et al.*,

Defendants,

and

MEDIATRIX CAPITAL FUND LTD, *et al.*,

Relief Defendants.

CERTIFICATE OF SERVICE

I hereby certify that on this 29th day of April, 2022, I electronically filed the following documents via the CM/ECF system which will send notification of such filing to parties or counsel registered through CM/ECF:

- *Report of Receiver's Activities from January 1, 2022 through March 31, 2022*
("Report of Receiver's Activities")

Further on the same date, I certify that I have emailed the Report of Receiver's Activities to the parties on the attached service list.

Further on the same date, I certify that I have caused the Report of Receiver's Activities to be mailed to the following non-CM/ECF participants:

Aaron Stewart
23800 North 73rd Place
Scottsdale, AZ 85255

Michael Shawn Stewart
32531 N Scottsdale Rd #105-155
Scottsdale, AZ 85255

Dated: April 29, 2022

GIBBONS P.C.

By: /s/ David N. Crapo

David N. Crapo

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Newark, NJ 07102

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