IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF COLORADO Judge Raymond P. Moore

Civil Action No. 19-cv-02594-RM-SKC

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

MEDIATRIX CAPITAL INC., et al.,

Defendants,

and

MEDIATRIX CAPITAL FUND LTD, et al.,

Relief Defendants.

ORDER APPROVING AND AUTHORIZING PAYMENT OF RECEIVER'S AND PROFESSIONALS' FEES AND COSTS FROM APRIL 1, 2022 THROUGH JUNE 30, 2022

Before the Court is Mark B. Conlan's (the "Receiver") Motion for Order Approving and Authorizing Payment of Receiver's and Professionals' Fees and Costs from April 1, 2022 through June 30, 2022 (ECF No. 357) (the "Third Quarterly Fee Application"). The Court having reviewed and considered the Third Quarterly Fee Application and all pleadings and evidence filed in support thereof, and there being no opposition to the Third Quarterly Fee Application, and good cause appearing therefore, IT IS

ORDERED that:

1. The Third Quarterly Fee Application is approved in its entirety;

2. The following fees and costs incurred in the Third¹ Expense Period, are hereby authorized to be paid from the assets in the receivership estate:

a. The Receiver's fees in the amount of \$4,235.00; and

b. The Receiver's counsel, Gibbons P.C.'s fees of \$116,148.30 and Gibbons' costs of

\$96.91 for a total of \$116,245.21; and

c. The Receiver's accountants, Rocky Mountain Advisory, LLC's, fees of

\$17,050.00 and RMA's costs of \$111.24 for a total of \$17,161.24; and

d. The Original Receiver firm, Robb Evans and Associates, LLC's, fees

totaling \$616.95 plus costs of \$0.53 for a total of \$617.48; and

e. The Original Receiver's counsel at Barnes & Thornburg LLP's, fees of

\$1,375.40 plus costs of \$10.00 for a total of \$1,385.40.

DATED this 5th day of October, 2022.

BY THE COURT:

RAYMOND P. MOORE United States District Judge

¹Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Third Quarterly Fee Application.