

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO
Judge Raymond P. Moore**

Civil Action No. 19-cv-02594-RM-SKC

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

Plaintiff,

v.

MEDIATRIX CAPITAL INC. *et al.*,

Defendants,

and

MEDIATRIX CAPITAL FUND LTD *et al.*,

Relief Defendants.

**ORDER GRANTING MOTION OF RECEIVER FOR AN ORDER AUTHORIZING
RECEIVER TO INVEST RECEIVERSHIP FUNDS**

The Unopposed Motion of Receiver for an Order Authorizing Receiver to Invest Receivership Funds (ECF No. 397) (the “Motion”) filed by Mark B. Conlan, the Court-appointed receiver in this case (the “Receiver”), came before the Honorable Raymond P. Moore, United States District Judge; and the Court, having fully considered the Motion and all pleadings and papers filed in support thereof, and oppositions or responses to the Motion, if any, and good cause appearing therefor,

IT IS HEREBY ORDERED that:

1. The Motion and relief sought therein is **GRANTED**; and

2. The Receiver is authorized to execute and enter into the agreement substantially in the form of Escrow Agreement¹ attached to the Motion; and
3. The Receiver is authorized to deposit the Receivership Funds with WTNA/M&T Bank; and
4. After reserving \$500,000 in cash in the Proceeds Account as requested by the Young Defendants, the Receiver is authorized to use up to 100% of the remaining Receivership Funds in the M&T Bank accounts to purchase T-Bills; and
5. The Receiver is authorized to purchase additional T-Bills from such accounts upon any T-Bill maturing.

DATED this 14th day of February, 2023.

BY THE COURT:

A handwritten signature in black ink, appearing to read "Raymond P. Moore", written over a horizontal line.

RAYMOND P. MOORE
United States District Judge

¹ Capitalized terms not defined herein have the meaning ascribed to such terms in the Motion.