

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO
Judge Raymond P. Moore**

Civil Action No.: 19-cv-02594-RM-SKC

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

Plaintiff,

v.

MEDIATRIX CAPITAL INC. *et al.*,

Defendants,

and

MEDIATRIX CAPITAL FUND LTD *et al.*,

Relief Defendants.

**ORDER APPROVING AND AUTHORIZING PAYMENT OF
RECEIVER’S AND PROFESSIONALS’ FEES AND COSTS
FROM OCTOBER 1, 2022 THROUGH DECEMBER 31, 2022**

Before the Court is Mark B. Conlan’s (the “Receiver”) *Motion for Order Approving and Authorizing Payment of Receiver’s and Professionals’ Fees and Costs from October 1, 2022 through December 31, 2022* (ECF No.399) (the “Fifth Quarterly Fee Application”). The Court having reviewed and considered the Fifth Quarterly Fee Application, and all pleadings and evidence filed in support thereof, and there being no opposition to the Fifth Quarterly Fee Application, and good cause appearing therefore, IT IS

ORDERED that:

1. The Fifth Quarterly Fee Application is approved in its entirety;

2. The following fees and costs incurred in the Fifth Expense Period¹, are hereby authorized to be paid from the assets in the receivership estate:

a. The Receiver's fees in the amount of \$1,505.00 plus Receiver's costs of \$59.04 for a total of \$1,564.04; and

b. The Receiver's counsel, Gibbons P.C.'s fees of \$122,927.55 and Gibbons' costs of \$2,526.10 for a total of \$125,435.65; and

c. The Receiver's accountants, Rocky Mountain Advisory, LLC's, fees of \$5,996.00 and RMA's costs of \$54.43 for a total of \$6,050.43; and

The Original Receiver's counsel at Barnes & Thornburg LLP's, fees of \$478.40.

DATED this 14th day of March, 2023.

BY THE COURT:



RAYMOND P. MOORE
United States District Judge

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Fifth Quarterly Fee Application.