

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO**

Civil Action No. 1:19-cv-02594-RM-SKC

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

MEDIATRIX CAPITAL INC., *et al.*,

Defendants,

and

MEDIATRIX CAPITAL FUND LTD, *et al.*,

Relief Defendants.

**REPORT OF RECEIVER'S ACTIVITIES
FROM APRIL 1, 2023 THROUGH JUNE 30, 2023**

TO THE HONORABLE RAYMOND P. MOORE:

Mark B. Conlan of Gibbons P.C., the court-appointed Receiver in the above-captioned action (the “**Receiver**”), hereby submits his Report of Receiver's Activities for the period April 1, 2023 through June 30, 2023, which report is attached hereto as Exhibit 1.

Respectfully submitted,

Dated: July 28, 2023

GIBBONS P.C.

By: /s/ David N. Crapo

David N. Crapo

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Counsel to Mark B. Conlan, as Receiver

EXHIBIT 1

**Mark B. Conlan of Gibbons P.C., Receiver
Mediatrix Capital Fund Inc., et al.**

REPORT OF RECEIVER'S ACTIVITIES

April 1, 2023 through June 30, 2023

This report covers the activities of the Receiver¹ for the second quarterly period of 2023 (“**Q2 2023**”). The Receiver was appointed on October 20, 2021 (the “**Appointment**”) [ECF No. 284].

Section XI of the Order Appointing Receiver [ECF No. 153] (the “**Receiver Order**”) directs the Receiver to file a report and accounting of the Receivership Estate on a quarterly basis. This is the seventh quarterly report to the Court by this Receiver on the progress of the receivership since his Appointment (the “**Quarterly Status Report**”) and the twelfth report since the appointment of the Original Receiver.² The Quarterly Status Report is not an audit of financial condition and is intended solely to provide information for use by the Court in assessing the progress of the receivership.

Section XI of the Receivership Order also specifies that the Quarterly Status Report shall contain the following:

- A. A summary of the operations of the Receiver;
- B. The amount of cash on hand, the amount and nature of accrued administrative expenses, and the amount of unencumbered funds in the estate (attached as Exhibit A to the Quarterly Status Report);

¹ In connection with the Quarterly Status Report, Receiver may also include the Receiver’s counsel and paraprofessionals.

² The original Receiver Order appointed Brick Kane of Robb Evans & Associates LLC as Receiver (the “**Original Receiver**”).

- C. A schedule of all the Receiver's receipts and disbursements (attached hereto as Exhibit A), with one column for the quarterly period covered and a second column for the entire duration of the receivership;
- D. A description of all known Receivership Property, including approximate or actual valuations, anticipated or proposed dispositions, and reasons for retaining assets where no disposition is intended;
- E. A description of liquidated and unliquidated claims held by the Receivership Estate, including the need for forensic and/or investigatory resources; approximate valuations of claims; and anticipated or proposed methods of enforcing such claims (including likelihood of success in: (i) reducing the claims to judgment; and, (ii) collecting such judgments);
- F. A list of all known creditors with their addresses and the amounts of their claims; and
- G. The Receiver's recommendations for a continuation or discontinuation of the receivership and the reasons for the recommendations.

Summary of Operations

During Q2 2023, the Receiver has communicated with personnel from the offices of the Plaintiff, offices of counsel for certain Defendants, *pro se* Defendants, as well as insurance brokers regarding insurance coverage. The Receiver and his staff also communicated with various parties regarding avoidance claims, real property assets, personal property assets, and other assets. The Receiver has also responded to investor inquiries during the period.

During the period, Receiver's counsel prepared and filed the *Report of Receiver's Activities from January 1, 2023 through March 31, 2023* [ECF No. 423] and *Motion for Order Approving and Authorizing Payment of Receiver's and Professionals' Fees and Costs from January 1, 2023 through March 31, 2023* [ECF No. 425] (the "**Q1 Fee Application**"). The Q1 Fee Application was approved by order dated June 12, , 2023 [ECF 428].

The Receiver prepared and filed his *Unopposed Motion of Receiver for an Order Authorizing Sale of 2014 39' Seavee Motor Vessel and Boat Lift* [ECF No. 417] (the “**Seavee Sale Motion**”) on April 11, 2023, which motion was granted by order entered on April 20, 2023 [ECF No. 420]. As a result of these efforts, the estate received \$75,000.00 from that sale during Q2 2023. See Exhibit A, at 8. For additional detail *see also* Personal Property section below.

To provide investors and other interested parties with timely information regarding the status of the receivership, the Receiver and his team engaged a web designer in January 2022 to develop a receivership website. The website address is mediatrixreceivership.com. One of the paraprofessionals of Receiver’s counsel has been updating the website throughout the period to reflect significant activity in matters related to the receivership. This arrangement is significantly less expensive than paying a third-party to host the website. During the Q2 2023 period, the Receiver’s professionals and paraprofessional worked with the web designer on an extensive Frequently Asked Questions (“FAQ”) page that was added to the website and went live during Q2 2023.

Cash on hand, the amount and nature of accrued administrative expenses, and the amount of unencumbered funds in the estate

As of June 30, 2023, the Receiver was holding \$24,362,087.00 (net of accrued and unpaid fees and costs totaling \$79,660.00), reflecting an increase of \$291,564.98 over the Q1 2023 net closing balance. Exhibit A at 11.

The breakdown for fees and costs are detailed on Exhibit A (p. 11), including accrued and unpaid fees and costs for the Receiver totaling \$6,475.00. Accrued and unpaid fees and costs for the Receiver's counsel total \$69,379.35 in fees, plus \$62.24 in costs. Accrued and unpaid fees and

costs for the Receiver's accountants, Rocky Mountain Advisory, LLC, total \$3,621.00 in fees plus \$122.36 in costs.³

A motion for approval of fees and costs of the receivership during Q2 2023 will be filed not later than September 13, 2023 in compliance with the Receiver Order.

Schedule of Receipts and Disbursements

Attached Exhibit A details receipts and disbursements by month (Exhibit A, pp. 6-10).

Description of all known Receivership Property

Real Property

The following chart lists all domestic⁴ real property and provides status information for each:

Defendant	Address	Valuation	Status
Bryant Sewall and Hanna Ohonkova Sewall	1201 Lloyd's Rd, Oak Point, TX	Two appraisals	Sold. Sale ordered 8/6/21 [ECF 264]
Bryant Sewall and Hanna Ohonkova Sewall	1197 Lloyd's Rd, Oak Point, TX	Two updated appraisals; 2022 Broker's Value Opinion	Sold. Sale ordered 8/16/22 [ECF 354].
Bryant Sewall and Hanna Ohonkova Sewall	1199 Lloyd's Rd, Oak Point, TX	Two appraisals	Sold. Sale ordered 8/6/21 [ECF 264]
Michael Stewart and Victoria M. Stewart	8082 E Arroyo Hondo Rd, Scottsdale, AZ		Asset Freeze Order filed by Plaintiff.
Michael Stewart and Victoria M. Stewart	8221 Sheridan St, Scottsdale, AZ	Two appraisals	Sold. Sale ordered 4/12/21 [ECF 247]
Michael Stewart and Victoria M. Stewart	7349 Casitas Del Rio, Scottsdale, AZ	Two appraisals	Sold. Sale ordered 4/12/21 [ECF 247]
Michael Young and Maria C. Young	5406 S Cottonwood Ct, Greenwood Village, CO		Asset Freeze Order filed by Plaintiff

³ The Receiver's Washington local counsel, Corr Cronin, whose retention was authorized by an Order entered on December 20, 2022 Order [ECF 392], submitted an invoice in the amount of \$424.80 in late July 2023 for services provided during the month of June in Q2 2023. That invoice will be included in the 8th Quarterly Report.

⁴ The Defendants' real property holdings in the Bahamas are subject to a forfeiture action commenced by the U.S. Attorney for the District of Colorado, Case No. 19-cv-3310. Defendant Sewall's real property holdings in the Ukraine are subject to a restraining order [ECF No. 51] that was entered in *United States of America v. Bryant Edwin Sewall, et al.*, Criminal Case No. 1:21-cr-00034.

Defendant	Address	Valuation	Status
Michael Young and Maria C. Young	4 Lots in Port Charlotte, FL	Two appraisals	Order Granting Joint Motion to Preserve this Property [ECF 249]. The property remains a frozen asset.

Lots in Port Charlotte, Florida

This property is 1.023 acres of raw land, consisting of four contiguous, tied lots zoned for multi-family use. Pursuant to the *Joint Motion to Preserve Real Property Commonly Known as 12088 Tetzal Avenue, Port Charlotte, Florida* filed by the SEC and Defendant Michael Young and Relief Defendant Maria Young [ECF No. 242] and the Court's Order [ECF No. 249] granting that motion and denying the Original Receiver's sale motion [ECF No. 227], no further action has been taken with respect to the lots in Port Charlotte, Florida.

Personal Property

A description of personal property was previously provided to the Court.

During Q2 2023, the Receiver's counsel negotiated the sale of a damaged 2014 39' SeaVee motor vessel, the "M/V Currenseas," to Compass Solutions International Limited in The Bahamas. This sale was complicated by the fact that the title to the vessel was not originally in the name of any defendant or relief defendant, requiring multiple applications/submissions to the United States Coast Guard. A fuller description of those efforts is set forth in the Seavee Sale Motion. The Seavee Sale Motion was approved by Order entered on April 20, 2023 [ECF No. 420] and the sale closed on April 25, 2023 resulting in proceeds to the Receivership Estate in the amount of \$75,000.

Liquidated and Unliquidated Claims

In late July, 2022, Receiver's counsel sent out demand letters to certain net winners. As of the date of this report, Receiver's counsel has negotiated, settled, received funds, and/or abandoned claims in connection with each of the net winners. The Receiver has also remained in communication or negotiations with several charitable entities to recover certain donations received from Defendant Michael Young.

Receiver's counsel also communicated with certain broker defendants to explore settlement. This process began with the filing of two separate broker complaints in the District of Colorado. Subsequent to the filing and service of the broker complaints, Receiver's counsel reviewed and analyzed related documents, including numerous documents produced by the broker defendants. The two complaints, substantially similar, contained a total of twelve (12) broker defendants. Two (2) broker defendants were voluntarily dismissed, as they were determined to be judgment proof (in addition to being located in the United Kingdom). Previously, Receiver's counsel reached settlement with eight (8) of the broker defendants; and determined that pursuing claims against one (1) broker defendant would not be cost effective (due to the low claim amount and broker's residency in the United Arab Emirates). And finally, during Q2, 2023, Receiver's counsel received an *Order for Default Judgment* against the final broker defendant.

The total collected to date from net winners, brokers, and charitable entities is \$735,763. See Exhibit A for detail.

After conducting a significant amount of due diligence on the Receivership Estate's potential claims against Equiti, the Receiver decided not to pursue litigation against Equiti. The Receiver is aware of the fact that some investors are pursuing their own potential claims. See, e.g.,

Case No. 9:21-cv-80382-AMC, U.S. District Court for the Southern District of Florida, *In Re: Equiti US, LLC, et al.*

Further, the Receiver has continued to identify and analyze data as well as perform legal research in support of other potential avoidance actions.

Creditor List

Until the Q3 2022 period, there had been no new information regarding the creditor list since the Original Receiver’s initial quarterly status report filed on January 29, 2021 [ECF No. 215] (the “Original Receiver’s Initial Quarterly Report”) which stated that:

The Plaintiff provided a list of investors to the [Original] Receiver, but the [Original] Receiver does not believe it is appropriate to disseminate a public list of the names and addresses of the investors, as unnecessarily invasive of their privacy rights and because it potentially exposes them to the risk of further harm as potential victims by other unscrupulous persons and entities who often prey on prior victims of financial fraud. In any event, the [Original] Receiver notes that the Order does not appear to empower the [Original] Receiver to propose claims allowance and distribution procedures for creditors, including the investors who may have been defrauded. At the appropriate time, the [Original] Receiver intends on discussing this issue with the Plaintiff and, if necessary, seeking instructions from the Court.

And further stated:

Attached at Exhibit B is a preliminary list of non-investor creditors. The [Original] Receiver is aware there are other creditors and is working to develop a more comprehensive list.

Exhibit B to the Original Receiver’s Initial Quarterly Report listed the following four creditors identified as of January 29, 2021:

CREDITOR LIST		
SWH Funding	1649 E Bethany Home Rd, Phoenix, AZ 85016	\$379,652
Evergreen	1016 57th St East, Ste 100, Sumner, WA 98390	\$348,239
Alternative Collections LLC	5173 Sheridan Dr, Williamsville, NY 14221	\$37,898
USAA Federal Savings Bank	10750 McDermott Fwy, San Antonio, TX 78288	\$6,662

The Receiver has since received separate communications on behalf of two potential creditors, FX Strategy Master Fund (the “**Fund**”) and Skillon International (“**Skillon**”), requesting that the Fund and Skillon be added to the creditor list. However, because no defendant has been found liable to date, no claims resolution procedure has been requested or established. The potential creditors are not included on the creditor list since a request for inclusion in the creditor list is not a determination that the requestor is in fact a creditor holding an allowed claim.

Receiver's Recommendation as to Continuation of Receivership

The Receiver recommends continuation of the receivership to collect and liquidate the remaining real and personal property assets as well as assess and prosecute certain claims of the Receivership Estate. Some of those claims relate to transfers and payments made by the defendants before and after the commencement of this case that may be subject to recovery. The Receivership also needs to continue to manage the investment of the Receivership assets in bank account interest and United States T-Bills, which collectively generated in excess of \$286,122 in income during Q2 2023, and \$595,457 to date.

Dated: July 28, 2023

Respectfully submitted,

/s/ Mark B. Conlan
Mark B. Conlan of Gibbons P.C.
Receiver

EXHIBIT A

SEC v. Mediatrix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
From Inception (September 11, 2020) to June 30, 2023

	Previously Reported and Approved	Business Operations	Employment Applications	Fee Applications	Litigation	Forensic Accounting	Sewall	Young	Asset Analysis & Recovery	Asset Disposition	Case Administration	Claims Administration	Accounting/Auditing	Tax Issues	TOTAL
Receipts															
Client Funds															
Equiti Capital UK Limited	\$11,183,135	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$11,183,135
Total Client Funds	\$11,183,135	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$11,183,135
Defendant & Corporate Funds															
A.L.A. Trust															
Kaplan Hecker & Fink LLP	\$100,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$100,000
Wells Fargo Bank NA Clearing	\$24,730	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$24,730
Total A.L.A. Trust	\$124,730	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$124,730
BLUEISLE_WL															
Advanced Markets (UK) Ltd x181f	\$853,941	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$853,941
Total BLUEISLE_WL	\$853,941	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$853,941
BLUEISLE2_WL															
Advanced Markets (UK) Ltd x182f	\$50,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$50,000
Total BLUEISLE2_WL	\$50,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$50,000
Bryant /Bev Sewall or Barb Yoss															
USAA Federal Credit Union x0736	\$4	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4
Total Bryant /Bev Sewall or Barb Yos	\$4	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4
Bryant E. Sewall															
Banco Popular xxxx8741	\$112,188	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$112,188
Navy Federal CU xxxx7026	\$5	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5
Navy Federal CU xxxx7165	\$452	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$452
Sale of 2012 Jeep Wrangler	\$9,267	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$9,267
Service Credit Union xxx86	\$181	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$181
USAA Federal Savings x5212	\$1,502	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,502
Total Bryant E. Sewall	\$123,596	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$123,596
Island Technologies LLC															
Banco Popular xxx9027	\$61,565	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$61,565
Banco Popular xxx9329	\$15	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$15
Banco Popular xxxx0846	\$500	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$500
Banco Popular xxxx0862	\$500	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$500
Total Island Technologies LLC	\$62,580	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$62,580
Keystone Business Trust															
BBVA Compass xxxx3827	\$1,359,337	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,359,337
BBVA Compass xxxx3921	\$10,240	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$10,240
Total Keystone Business Trust	\$1,369,577	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,369,577
Michael & Victoria Stewart															
MidFirst Bank xxxx8270	\$3,905	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3,905

SEC v. Mediatrix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
From Inception (September 11, 2020) to June 30, 2023

	Previously Reported and Approved	Business Operations	Employment Applications	Fee Applications	Litigation	Forensic Accounting	Sewall	Young	Asset Analysis & Recovery	Asset Disposition	Case Administration	Claims Administration	Accounting/Auditing	Tax Issues	TOTAL
USAA Federal Savings xxxx8132	\$1,717	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,717
Total Michael & Victoria Stewart	\$5,622	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,622
Michael Stewart															
Banco Popular xxxx1784	\$30,051	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$30,051
Coinbase	\$17	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$17
Hughes Federal CU xxx6503	\$69	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$69
Wells Fargo Bank xxxx9286	\$451	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$451
Total Michael Stewart	\$30,587	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$30,587
Michael Young															
Banco Popular xxxx9843	\$262,773	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$262,773
Key Bank xxxx6425	\$5,335	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,335
Key Bank xxxx7726	\$25,935	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$25,935
UBS Financial Services xxx7885	\$311,096	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$311,096
Total Michael Young	\$605,139	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$605,139
Sale of PR Property															
Drohan Lee LLP	\$1,870,675	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,870,675
Total Sale of PR Property	\$1,870,675	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,870,675
Salve Regina Trust															
UBS Financial Services xxx7422	\$1,429,942	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,429,942
Total Salve Regina Trust	\$1,429,942	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,429,942
Sandy Toes LLC															
Drohan Lee LLP	\$2,434,590	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,434,590
Total Sandy Toes LLC	\$2,434,590	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,434,590
Victoria Stewart															
Wells Fargo Bank xxxx9200	\$501	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$501
Total Victoria Stewart	\$501	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$501
West Beach LLC															
Banco Popular xxxx5590	\$5,663	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,663
Total West Beach LLC	\$5,663	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,663
Total Defendant & Corporate Funds	\$20,150,281	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$20,150,281
Interest Income [1]	\$309,335	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$286,122	\$0	\$0	\$0	\$595,457
Mediatrix Capital LLC															
Wells Fargo xxxx8823	\$815	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$815
Total Mediatrix Capital LLC	\$815	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$815
Sale of 1197 Lloyds	\$277,064	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$277,064

SEC v. Mediatrix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
 From Inception (September 11, 2020) to June 30, 2023

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Sale of 1201 Lloyds Rd.	\$3,994,917	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3,994,917
Sale of 7349 E Casitas Del Rio	\$160,122	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$160,122
Sale of 8221 E. Sheridan	\$118,755	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$118,755
Sale of Currenseas	\$0	\$0	\$0	\$0	\$0	\$0	\$75,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$75,000
Settlements															
Charitable Settlements															
Mary Mother of God	\$7,500	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$7,500
Midwest Theological Forum	\$10,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$10,000
Save the Storks	\$20,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$20,000
With God All Things Possible	\$62,500	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$62,500
Total Charitable Settlements	\$100,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$100,000
Net Winner Settlements															
REDACTED	\$2,778	\$0	\$0	\$0	\$2,083	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,861
REDACTED	\$0	\$0	\$0	\$0	\$5,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,000
REDACTED	\$1,473	\$0	\$0	\$0	\$4,329	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,802
REDACTED	\$4,987	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,987
REDACTED	\$6,250	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$6,250
REDACTED	\$15,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$15,000
REDACTED	\$65,612	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$65,612
REDACTED	\$18,836	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$18,836
REDACTED	\$7,639	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$7,639
REDACTED	\$7,051	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$7,051
REDACTED	\$24,780	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$24,780
REDACTED	\$20,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$20,000
REDACTED	\$50,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$50,000
REDACTED	\$11,157	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$11,157
REDACTED	\$0	\$0	\$0	\$0	\$9,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$9,000
REDACTED	\$223,081	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$223,081
REDACTED	\$35,314	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$35,314
REDACTED	\$7,000	\$0	\$0	\$0	\$3,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$10,000
REDACTED	\$969	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$969
REDACTED	\$42,809	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$42,809
REDACTED	\$51,990	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$51,990
REDACTED	\$3,750	\$0	\$0	\$0	\$1,875	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,625
REDACTED	\$10,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$10,000
Total Net Winner Settlements	\$610,476	\$0	\$0	\$0	\$25,288	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$635,763
Total Settlements	\$710,476	\$0	\$0	\$0	\$25,288	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$735,763
Total Receipts	\$25,721,766	\$0	\$0	\$0	\$25,288	\$0	\$75,000	\$0	\$0	\$0	\$286,122	\$0	\$0	\$0	\$26,108,175
Disbursements															
DCC Islands Foundation															
Annual Registration Fees BAH	\$4,715	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,715
Total DCC Islands Foundation	\$4,715	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,715

SEC v. Mediatrix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
From Inception (September 11, 2020) to June 30, 2023

	Previously Reported and Approved	Business Operations	Employment Applications	Fee Applications	Litigation	Forensic Accounting	Sewall	Young	Asset Analysis & Recovery	Asset Disposition	Case Administration	Claims Administration	Accounting/Auditing	Tax Issues	TOTAL
Other Assets															
Bahamas Boat (M/V Currencies)	\$18,758	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$18,758
Total Other Assets	\$18,758	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$18,758
Real Property Expenses															
1197 Lloyds Rd Little Elm, TX	\$12,337	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$12,337
1201 Lloyds Rd. Little Elm, TX	\$129,203	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$129,203
1210 Lloyds Road Little Elm, TX	(\$13,144)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	(\$13,144)
5406 S. Cottonwood Ct.	\$94,367	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$94,367
7439 Casitas Del Rio Dr AZ	\$44,290	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$44,290
8221 E. Sheridan Scottsdale, AZ	\$39,102	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$39,102
Port Charlotte, FL Lots	\$9,229	\$0	\$0	\$0	\$0	\$0	\$0	\$572	\$0	\$0	\$0	\$0	\$0	\$0	\$9,801
Total Real Property Expenses	\$315,383	\$0	\$0	\$0	\$0	\$0	\$0	\$572	\$0	\$0	\$0	\$0	\$0	\$0	\$315,955
Receiver Fees & Costs															
Deputies															
	\$174,499	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$174,499
Receiver															
B. Kane	\$25,274	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$25,274
M. Conlan	\$32,014	\$9,275	\$245	\$105	\$70	\$0	\$0	\$0	\$35	\$315	\$70	\$0	\$0	\$70	\$42,199
Total Receiver	\$57,288	\$9,275	\$245	\$105	\$70	\$0	\$0	\$0	\$35	\$315	\$70	\$0	\$0	\$70	\$67,473
Total Fees	\$231,787	\$9,275	\$245	\$105	\$70	\$0	\$0	\$0	\$35	\$315	\$70	\$0	\$0	\$70	\$241,972
Legal Fees & Costs															
Barnes & Thornburg LLP															
	\$270,620	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$270,620
Corr Cronin															
Legal Costs	\$0	\$0	\$0	\$0	\$372	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$372
Legal Fees	\$0	\$0	\$0	\$0	\$2,203	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,203
Corr Cronin	\$0	\$0	\$0	\$0	\$2,575	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,575
Engelman Berger, PC															
	\$12,203	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$12,203
Gibbons, PC															
Legal Costs	\$123,935	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$839	\$0	\$0	\$0	\$124,774
Legal Fees	\$416,457	\$26,346	\$170	\$4,700	\$104,072	\$0	\$0	\$0	\$1,317	\$3,890	\$4,062	\$3,369	\$0	\$2,564	\$566,947
Total Gibbons, PC	\$540,392	\$26,346	\$170	\$4,700	\$104,072	\$0	\$0	\$0	\$1,317	\$3,890	\$4,900	\$3,369	\$0	\$2,564	\$691,720
Rocky Mountain Advisory															
Accounting Costs	\$7,337	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$60	\$0	\$0	\$0	\$7,397
Accounting Fees	\$56,152	\$0	\$0	\$0	\$0	\$2,450	\$0	\$0	\$0	\$0	\$1,426	\$1,001	\$4,029	\$545	\$65,602
Total Rocky Mountain Advisory	\$63,489	\$0	\$0	\$0	\$0	\$2,450	\$0	\$0	\$0	\$0	\$1,486	\$1,001	\$4,029	\$545	\$72,998
Total Legal Fees & Costs	\$886,705	\$26,346	\$170	\$4,700	\$106,647	\$2,450	\$0	\$0	\$1,317	\$3,890	\$6,386	\$4,370	\$4,029	\$3,109	\$1,050,117

SEC v. Mediatrix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
From Inception (September 11, 2020) to June 30, 2023

	Previously Reported and Approved	Business Operations	Employment Applications	Fee Applications	Litigation	Forensic Accounting	Sewall	Young	Asset Analysis & Recovery	Asset Disposition	Case Administration	Claims Administration	Accounting/Auditing	Tax Issues	TOTAL
Receiver Costs															
Bank Fees	\$4,100	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,100
General Liability Insurance	\$317	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$317
Information Research Costs	\$3,998	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3,998
Litigation Service	\$4,625	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,625
Postage & Delivery	\$177	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$177
Receiver Expenses	\$51	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$51
Tax Returns Preparations	\$4,892	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,892
Website Support	\$2,139	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$14,613	\$0	\$0	\$0	\$16,752
Total Receiver Costs	\$20,298	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$14,613	\$0	\$0	\$0	\$34,912
Total Receiver Fees & Costs	\$1,138,791	\$35,621	\$415	\$4,805	\$106,717	\$2,450	\$0	\$0	\$1,352	\$4,205	\$21,069	\$4,370	\$4,029	\$3,179	\$1,327,001
Total Disbursements	\$1,477,647	\$35,621	\$415	\$4,805	\$106,717	\$2,450	\$0	\$572	\$1,352	\$4,205	\$21,069	\$4,370	\$4,029	\$3,179	\$1,666,429
Fund Balance	\$24,244,119	(\$35,621)	(\$415)	(\$4,805)	(\$81,430)	(\$2,450)	\$75,000	(\$572)	(\$1,352)	(\$4,205)	\$265,053	(\$4,370)	(\$4,029)	(\$3,179)	\$24,441,746

Footnotes:

[1] Includes accrued income in Wilmington Trust bank accounts.

SEC v. Mediatrx Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
From Inception (September 11, 2020) to June 30, 2023

	Previously Reported and Approved	April 2023	May 2023	June 2023	This Period: 4/1/23 - 6/30/23	TOTAL
Receipts						
Client Funds						
Equiti Capital UK Limited	\$11,183,135	\$0	\$0	\$0	\$0	\$11,183,135
Total Client Funds	\$11,183,135	\$0	\$0	\$0	\$0	\$11,183,135
Defendant & Corporate Funds						
A.L.A. Trust						
Kaplan Hecker & Fink LLP	\$100,000	\$0	\$0	\$0	\$0	\$100,000
Wells Fargo Bank NA Clearing	\$24,730	\$0	\$0	\$0	\$0	\$24,730
Total A.L.A. Trust	\$124,730	\$0	\$0	\$0	\$0	\$124,730
BLUEISLE_WL						
Advanced Markets (UK) Ltd x1818	\$853,941	\$0	\$0	\$0	\$0	\$853,941
Total BLUEISLE_WL	\$853,941	\$0	\$0	\$0	\$0	\$853,941
BLUEISLE2_WL						
Advanced Markets (UK) Ltd x1822	\$50,000	\$0	\$0	\$0	\$0	\$50,000
Total BLUEISLE2_WL	\$50,000	\$0	\$0	\$0	\$0	\$50,000
Bryant /Bev Sewall or Barb Yoss						
USAA Federal Credit Union x0736	\$4	\$0	\$0	\$0	\$0	\$4
Total Bryant /Bev Sewall or Barb Yoss	\$4	\$0	\$0	\$0	\$0	\$4
Bryant E. Sewall						
Banco Popular xxxx8741	\$112,188	\$0	\$0	\$0	\$0	\$112,188
Navy Federal CU xxxx7026	\$5	\$0	\$0	\$0	\$0	\$5
Navy Federal CU xxxx7165	\$452	\$0	\$0	\$0	\$0	\$452
Sale of 2012 Jeep Wrangler	\$9,267	\$0	\$0	\$0	\$0	\$9,267
Service Credit Union xxx86	\$181	\$0	\$0	\$0	\$0	\$181
USAA Federal Savings x5212	\$1,502	\$0	\$0	\$0	\$0	\$1,502
Total Bryant E. Sewall	\$123,596	\$0	\$0	\$0	\$0	\$123,596
Island Technologies LLC						
Banco Popular xxx9027	\$61,565	\$0	\$0	\$0	\$0	\$61,565
Banco Popular xxx9329	\$15	\$0	\$0	\$0	\$0	\$15
Banco Popular xxxx0846	\$500	\$0	\$0	\$0	\$0	\$500
Banco Popular xxxx0862	\$500	\$0	\$0	\$0	\$0	\$500
Total Island Technologies LLC	\$62,580	\$0	\$0	\$0	\$0	\$62,580
Keystone Business Trust						
BBVA Compass xxxx3827	\$1,359,337	\$0	\$0	\$0	\$0	\$1,359,337
BBVA Compass xxxx3921	\$10,240	\$0	\$0	\$0	\$0	\$10,240
Total Keystone Business Trust	\$1,369,577	\$0	\$0	\$0	\$0	\$1,369,577
Michael & Victoria Stewart						

SEC v. Mediatrix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
 From Inception (September 11, 2020) to June 30, 2023

	Previously Reported and Approved	April 2023	May 2023	June 2023	This Period: 4/1/23 - 6/30/23	TOTAL
MidFirst Bank xxxx8270	\$3,905	\$0	\$0	\$0	\$0	\$3,905
USAA Federal Savings xxxx8132	\$1,717	\$0	\$0	\$0	\$0	\$1,717
Total Michael & Victoria Stewart	\$5,622	\$0	\$0	\$0	\$0	\$5,622
Michael Stewart						
Banco Popular xxxx1784	\$30,051	\$0	\$0	\$0	\$0	\$30,051
Coinbase	\$17	\$0	\$0	\$0	\$0	\$17
Hughes Federal CU xxx6503	\$69	\$0	\$0	\$0	\$0	\$69
Wells Fargo Bank xxxx9286	\$451	\$0	\$0	\$0	\$0	\$451
Total Michael Stewart	\$30,587	\$0	\$0	\$0	\$0	\$30,587
Michael Young						
Banco Popular xxxx9843	\$262,773	\$0	\$0	\$0	\$0	\$262,773
Key Bank xxxx6425	\$5,335	\$0	\$0	\$0	\$0	\$5,335
Key Bank xxxx7726	\$25,935	\$0	\$0	\$0	\$0	\$25,935
UBS Financial Services xxx7885	\$311,096	\$0	\$0	\$0	\$0	\$311,096
Total Michael Young	\$605,139	\$0	\$0	\$0	\$0	\$605,139
Sale of PR Property						
Drohan Lee LLP	\$1,870,675	\$0	\$0	\$0	\$0	\$1,870,675
Total Sale of PR Property	\$1,870,675	\$0	\$0	\$0	\$0	\$1,870,675
Salve Regina Trust						
UBS Financial Services xxx7422	\$1,429,942	\$0	\$0	\$0	\$0	\$1,429,942
Total Salve Regina Trust	\$1,429,942	\$0	\$0	\$0	\$0	\$1,429,942
Sandy Toes LLC						
Drohan Lee LLP	\$2,434,590	\$0	\$0	\$0	\$0	\$2,434,590
Total Sandy Toes LLC	\$2,434,590	\$0	\$0	\$0	\$0	\$2,434,590
Victoria Stewart						
Wells Fargo Bank xxxx9200	\$501	\$0	\$0	\$0	\$0	\$501
Total Victoria Stewart	\$501	\$0	\$0	\$0	\$0	\$501
West Beach LLC						
Banco Popular xxxx5590	\$5,663	\$0	\$0	\$0	\$0	\$5,663
Total West Beach LLC	\$5,663	\$0	\$0	\$0	\$0	\$5,663
Total Defendant & Corporate Funds	\$20,150,281	\$0	\$0	\$0	\$0	\$20,150,281
Interest Income [1]	\$309,335	\$93,467	\$96,995	\$95,660	\$286,122	\$595,457
Mediatrix Capital LLC						
Wells Fargo xxxx8823	\$815	\$0	\$0	\$0	\$0	\$815
Total Mediatrix Capital LLC	\$815	\$0	\$0	\$0	\$0	\$815

SEC v. Mediatrix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
 From Inception (September 11, 2020) to June 30, 2023

	Previously Reported and Approved	April 2023	May 2023	June 2023	This Period: 4/1/23 - 6/30/23	TOTAL
Sale of 1197 Lloyds	\$277,064	\$0	\$0	\$0	\$0	\$277,064
Sale of 1201 Lloyds Rd.	\$3,994,917	\$0	\$0	\$0	\$0	\$3,994,917
Sale of 7349 E Casitas Del Rio	\$160,122	\$0	\$0	\$0	\$0	\$160,122
Sale of 8221 E. Sheridan	\$118,755	\$0	\$0	\$0	\$0	\$118,755
Sale of Currenseas	\$0	\$75,000	\$0	\$0	\$75,000	\$75,000
Settlements						
Charitable Settlements						
Mary Mother of God	\$7,500	\$0	\$0	\$0	\$0	\$7,500
Midwest Theological Forum	\$10,000	\$0	\$0	\$0	\$0	\$10,000
Save the Storks	\$20,000	\$0	\$0	\$0	\$0	\$20,000
With God All Things Possible	\$62,500	\$0	\$0	\$0	\$0	\$62,500
Total Charitable Settlements	\$100,000	\$0	\$0	\$0	\$0	\$100,000
Net Winner Settlements						
REDACTED	\$2,778	\$694	\$694	\$694	\$2,083	\$4,861
REDACTED	\$0	\$0	\$5,000	\$0	\$5,000	\$5,000
REDACTED	\$1,473	\$1,443	\$1,443	\$1,443	\$4,329	\$5,802
REDACTED	\$4,987	\$0	\$0	\$0	\$0	\$4,987
REDACTED	\$6,250	\$0	\$0	\$0	\$0	\$6,250
REDACTED	\$15,000	\$0	\$0	\$0	\$0	\$15,000
REDACTED	\$65,612	\$0	\$0	\$0	\$0	\$65,612
REDACTED	\$18,836	\$0	\$0	\$0	\$0	\$18,836
REDACTED	\$7,639	\$0	\$0	\$0	\$0	\$7,639
REDACTED	\$7,051	\$0	\$0	\$0	\$0	\$7,051
REDACTED	\$24,780	\$0	\$0	\$0	\$0	\$24,780
REDACTED	\$20,000	\$0	\$0	\$0	\$0	\$20,000
REDACTED	\$50,000	\$0	\$0	\$0	\$0	\$50,000
REDACTED	\$11,157	\$0	\$0	\$0	\$0	\$11,157
REDACTED	\$0	\$9,000	\$0	\$0	\$9,000	\$9,000
REDACTED	\$223,081	\$0	\$0	\$0	\$0	\$223,081
REDACTED	\$35,314	\$0	\$0	\$0	\$0	\$35,314
REDACTED	\$7,000	\$1,000	\$1,000	\$1,000	\$3,000	\$10,000
REDACTED	\$969	\$0	\$0	\$0	\$0	\$969
REDACTED	\$42,809	\$0	\$0	\$0	\$0	\$42,809
REDACTED	\$51,990	\$0	\$0	\$0	\$0	\$51,990
REDACTED	\$3,750	\$625	\$625	\$625	\$1,875	\$5,625
REDACTED	\$10,000	\$0	\$0	\$0	\$0	\$10,000
Total Net Winner Settlements	\$610,476	\$12,763	\$8,763	\$3,763	\$25,288	\$635,763
Total Settlements	\$710,476	\$12,763	\$8,763	\$3,763	\$25,288	\$735,763
Total Receipts	\$25,721,766	\$181,229	\$105,758	\$99,423	\$386,410	\$26,108,175

SEC v. Mediatrx Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
From Inception (September 11, 2020) to June 30, 2023

	Previously Reported and Approved	April 2023	May 2023	June 2023	This Period: 4/1/23 - 6/30/23	TOTAL
Disbursements						
DCC Islands Foundation						
Annual Registration Fees BAH	\$4,715	\$0	\$0	\$0	\$0	\$4,715
Total DCC Islands Foundation	\$4,715	\$0	\$0	\$0	\$0	\$4,715
Other Assets						
Bahamas Boat (M/V Currencies)	\$18,758	\$0	\$0	\$0	\$0	\$18,758
Total Other Assets	\$18,758	\$0	\$0	\$0	\$0	\$18,758
Real Property Expenses						
1197 Lloyds Rd Little Elm, TX	\$12,337	\$0	\$0	\$0	\$0	\$12,337
1201 Lloyds Rd. Little Elm, TX	\$129,203	\$0	\$0	\$0	\$0	\$129,203
1210 Lloyds Road Little Elm, TX	(\$13,144)	\$0	\$0	\$0	\$0	(\$13,144)
5406 S. Cottonwood Ct.	\$94,367	\$0	\$0	\$0	\$0	\$94,367
7439 Casitas Del Rio Dr AZ	\$44,290	\$0	\$0	\$0	\$0	\$44,290
8221 E Sheridan Scottsdale, AZ	\$39,102	\$0	\$0	\$0	\$0	\$39,102
Port Charlotte, FL Lots	\$9,229	\$0	\$0	\$572	\$572	\$9,801
Total Real Property Expenses	\$315,383	\$0	\$0	\$572	\$572	\$315,955
Receiver Fees & Costs						
Deputies						
	\$174,499	\$0	\$0	\$0	\$0	\$174,499
Receiver						
B. Kane	\$25,274	\$0	\$0	\$0	\$0	\$25,274
M. Conlan	\$32,014	\$0	\$0	\$10,185	\$10,185	\$42,199
Total Receiver	\$57,288	\$0	\$0	\$10,185	\$10,185	\$67,473
Total Fees	\$231,787	\$0	\$0	\$10,185	\$10,185	\$241,972
Legal Fees & Costs						
Barnes & Thornburg LLP						
	\$270,620	\$0	\$0	\$0	\$0	\$270,620
Corr Cronin						
Legal Costs	\$0	\$0	\$0	\$372	\$372	\$372
Legal Fees	\$0	\$0	\$0	\$2,203	\$2,203	\$2,203
Corr Cronin	\$0	\$0	\$0	\$2,575	\$2,575	\$2,575
Engelman Berger, PC	\$12,203	\$0	\$0	\$0	\$0	\$12,203
Gibbons, PC						
Legal Costs	\$123,935	\$0	\$0	\$839	\$839	\$124,774
Legal Fees	\$416,457	\$0	\$0	\$150,490	\$150,490	\$566,947
Total Gibbons, PC	\$540,392	\$0	\$0	\$151,328	\$151,328	\$691,720
Rocky Mountain Advisory						

SEC v. Mediatrix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
 From Inception (September 11, 2020) to June 30, 2023

	Previously Reported and Approved	April 2023	May 2023	June 2023	This Period: 4/1/23 - 6/30/23	TOTAL
Accounting Costs	\$7,337	\$0	\$0	\$60	\$60	\$7,397
Accounting Fees	\$56,152	\$0	\$0	\$9,450	\$9,450	\$65,602
Total Rocky Mountain Advisory	\$63,489	\$0	\$0	\$9,509	\$9,509	\$72,998
Total Legal Fees & Costs	\$886,705	\$0	\$0	\$163,412	\$163,412	\$1,050,117
Receiver Costs						
Bank Fees	\$4,100	\$0	\$0	\$0	\$0	\$4,100
General Liability Insurance	\$317	\$0	\$0	\$0	\$0	\$317
Information Research Costs	\$3,998	\$0	\$0	\$0	\$0	\$3,998
Litigation Service	\$4,625	\$0	\$0	\$0	\$0	\$4,625
Postage & Delivery	\$177	\$0	\$0	\$0	\$0	\$177
Receiver Expenses	\$51	\$0	\$0	\$0	\$0	\$51
Tax Returns Preparations	\$4,892	\$0	\$0	\$0	\$0	\$4,892
Website Support	\$2,139	\$8,003	\$3,624	\$2,986	\$14,613	\$16,752
Total Receiver Costs	\$20,298	\$8,003	\$3,624	\$2,986	\$14,613	\$34,912
Total Receiver Fees & Costs	\$1,138,791	\$8,003	\$3,624	\$176,583	\$188,210	\$1,327,001
Total Disbursements	\$1,477,647	\$8,003	\$3,624	\$177,155	\$188,783	\$1,666,429
Fund Balance	\$24,244,119	\$173,226	\$102,134	(\$77,733)	\$197,627	\$24,441,746

Footnotes:

[1] Includes accrued income in Wilmington Trust bank accounts.

SEC v. Mediatrix Capital Inc. et al. Receivership QSF
Receivership Accrued and Unpaid Fees and Costs by Month
 From April 1, 2023, through June 30, 2023

	<u>April 2023</u>	<u>May 2023</u>	<u>June 2023</u>	<u>TOTAL</u>
Unpaid and Accrued Fees and Costs				
Mark Conlan and Gibbons PC				
Receiver fees	\$1,960	\$2,310	\$2,205	\$6,475.00
Receiver costs	\$0	\$0	\$0	\$0.00
Gibbons fees	\$27,573	\$16,275	\$25,531	\$69,379.35
Gibbons costs	\$0	\$0	\$62	\$62.24
Total Mark Conlan and Gibbons PC	<u>\$29,533</u>	<u>\$18,585</u>	<u>\$27,798</u>	<u>\$75,916.59</u>
Total Legal Fees and Costs	<u>\$29,533</u>	<u>\$18,585</u>	<u>\$27,798</u>	<u>\$75,916.59</u>
Professional Fees & Costs				
Rocky Mountain Advisory, LLC				
Fees	\$3,491	\$40	\$90	\$3,621
Costs	\$0	\$0	\$122	\$122
Total Rock Mountain Advisory, LLC	<u>\$3,491</u>	<u>\$40</u>	<u>\$212</u>	<u>\$3,743</u>
Total Professional Fees and Costs	<u>\$3,491</u>	<u>\$40</u>	<u>\$212</u>	<u>\$3,743</u>
	<u><u>\$33,024</u></u>	<u><u>\$18,625</u></u>	<u><u>\$28,011</u></u>	<u><u>\$79,660</u></u>

EXH A p. 011

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO**

Civil Action No. 1:19-cv-02594-RM-SKC

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

MEDIATRIX CAPITAL INC., *et al.*,

Defendants,

and

MEDIATRIX CAPITAL FUND LTD, *et al.*,

Relief Defendants.

CERTIFICATE OF SERVICE

I hereby certify that on the 28th day of July, 2023, I electronically filed the following documents via the CM/ECF system which will send notification of such filing to parties or counsel registered through CM/ECF:

- *Report of Receiver's Activities from April 1, 2023 through June 30, 2022* ("Report of Receiver's Activities").

Further on the same date, I certify that I have caused to be emailed the Report of Receiver's Activities to the parties as indicated on the attached service list.

Further on July 28, 2023, I certify that I have caused the Report of Receiver's Activities to be mailed to the following non-CM/ECF participant: Aaron Stewart, 23800 North 73rd Place, Scottsdale, AZ 85255

Dated: July 28, 2023

GIBBONS P.C.

By: /s/ David N. Crapo

David N. Crapo

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