

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO**

Civil Action No. 1:19-cv-02594-RM-SKC

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

MEDIATRIX CAPITAL INC., *et al.*,

Defendants,

and

MEDIATRIX CAPITAL FUND LTD, *et al.*,

Relief Defendants.

**REPORT OF RECEIVER'S ACTIVITIES
FROM JULY 1, 2023 THROUGH SEPTEMBER 30, 2023**

TO THE HONORABLE RAYMOND P. MOORE:

Mark B. Conlan of Gibbons P.C., the court-appointed Receiver in the above-captioned action (the “**Receiver**”), hereby submits his Report of Receiver's Activities for the period July 1, 2023 through September 30, 2023, which report is attached hereto as Exhibit 1.

Respectfully submitted,

Dated: October 27, 2023

GIBBONS P.C.

By: /s/ David N. Crapo

David N. Crapo

One Gateway Center

Newark, NJ 07102

Telephone: (973) 596-4500

Facsimile: (973) 596-4545

Email: dcrapo@gibbonslaw.com

Counsel to Mark B. Conlan, as Receiver

EXHIBIT 1

**Mark B. Conlan of Gibbons P.C., Receiver
Mediatrix Capital Fund Inc., et al.**

REPORT OF RECEIVER'S ACTIVITIES

July 1, 2023 through September 30, 2023

This report covers the activities of the Receiver¹ for the third quarterly period of 2023 (“**Q3 2023**”). The Receiver was appointed on October 20, 2021 (the “**Appointment**”) [ECF No. 284].

Section XI of the Order Appointing Receiver [ECF No. 153] (the “**Receiver Order**”) directs the Receiver to file a report and accounting of the Receivership Estate on a quarterly basis. This is the eighth quarterly report to the Court by this Receiver on the progress of the receivership since his Appointment (the “**Quarterly Status Report**”) and the thirteenth report since the appointment of the Original Receiver.² The Quarterly Status Report is not an audit of financial condition and is intended solely to provide information for use by the Court in assessing the progress of the receivership.

Section XI of the Receivership Order also specifies that the Quarterly Status Report shall contain the following:

- A. A summary of the operations of the Receiver;
- B. The amount of cash on hand, the amount and nature of accrued administrative expenses, and the amount of unencumbered funds in the estate (attached as Exhibit A to the Quarterly Status Report);
- C. A schedule of all the Receiver’s receipts and disbursements (attached hereto as Exhibit A), with one column for the quarterly period covered and a second column for the entire duration of the receivership;

¹ In connection with the Quarterly Status Report, Receiver may also include the Receiver’s counsel and paraprofessionals.

² The original Receiver Order appointed Brick Kane of Robb Evans & Associates LLC as Receiver (the “**Original Receiver**”).

- D. A description of all known Receivership Property, including approximate or actual valuations, anticipated or proposed dispositions, and reasons for retaining assets where no disposition is intended;
- E. A description of liquidated and unliquidated claims held by the Receivership Estate, including the need for forensic and/or investigatory resources; approximate valuations of claims; and anticipated or proposed methods of enforcing such claims (including likelihood of success in: (i) reducing the claims to judgment; and, (ii) collecting such judgments);
- F. A list of all known creditors with their addresses and the amounts of their claims; and
- G. The Receiver's recommendations for a continuation or discontinuation of the receivership and the reasons for the recommendations.

Summary of Operations

During Q3 2023, the Receiver has communicated with personnel from the offices of the Plaintiff, offices of counsel for certain Defendants, and *pro se* Defendants. The Receiver and his staff also communicated with various parties regarding avoidance claims, real property assets, personal property assets, and other assets. The Receiver has also responded to investor inquiries during the period.

During the period, Receiver's counsel prepared and filed the *Report of Receiver's Activities from April 1, 2023 through June 30, 2023* [ECF No. 434] and *Motion for Order Approving and Authorizing Payment of Receiver's and Professionals' Fees and Costs from April 1, 2023 through June 30, 2023* [ECF No. 435] (the "**Q2 Fee Application**"). The Q2 Fee Application was approved by order dated September 18, 2023 [ECF 436].

To provide investors and other interested parties with timely information regarding the status of the receivership, the Receiver and his team engaged a web designer in January 2022 to develop a receivership website. The website address is mediatrixreceivership.com. The

paraprofessionals of Receiver's counsel have been updating the website throughout the period to reflect significant activity in matters related to the receivership. This arrangement is significantly less expensive than paying a third-party to host the website.

By Order entered on February 14, 2023 [ECF No. 398] (the "**Investment Order**"), the Court approved the *Receiver's Unopposed Motion for an Order Authorizing Receiver to Invest Receivership Funds*. ECF No. 397. The Investment Order authorized the Receiver to deposit Receivership Funds with Wilmington Trust, N.A./M&T Bank and to invest those funds in government issued debt securities in the form of Treasury Bills (or "**T-Bills**"). During Q3 2023, the Receiver's investments through that program generated \$315,364 in interest income. Since the Investment Order was entered, the Receiver has generated \$910,821 in interest income for the benefit of the Receivership Estate. Exhibit A at 3.

Cash on hand, the amount and nature of accrued administrative expenses, and the amount of unencumbered funds in the estate

As of September 30, 2023, the Receiver was holding \$24,721,091.00, reflecting an increase of \$245,273.00 in cash over the Q2 2023 net closing balance. Exhibit A at 11. There are accrued and unpaid fees and costs totaling \$113,732.00 for Q3 2023.

The breakdown for fees and costs are detailed on Exhibit A at 12, including accrued and unpaid fees and costs for the Receiver totaling \$1,890.00. Accrued and unpaid fees and costs for the Receiver's counsel total \$107,772.00 in fees, plus \$867.20 in costs. Accrued and unpaid fees and costs for the Receiver's accountants, Rocky Mountain Advisory, LLC, total \$3,197.50 in fees plus \$4.92 in costs.

A motion for approval of fees and costs of the receivership during Q3 2023 will be filed not later than December 14, 2023 in compliance with the Receiver Order.

Schedule of Receipts and Disbursements

Attached Exhibit A details receipts and disbursements by month Exhibit A at 7-11.

Description of all known Receivership Property

Real Property

The following chart lists all domestic³ real property and provides status information for each:

| Defendant | Address | Valuation | Status |
|---|---|---|---|
| Bryant Sewall and Hanna Ohonkova Sewall | 1201 Lloyd's Rd, Oak Point, TX | Two appraisals | Sold. Sale ordered 8/6/21 [ECF 264] |
| Bryant Sewall and Hanna Ohonkova Sewall | 1197 Lloyd's Rd, Oak Point, TX | Two updated appraisals; 2022 Broker's Value Opinion | Sold. Sale ordered 8/16/22 [ECF 354]. |
| Bryant Sewall and Hanna Ohonkova Sewall | 1199 Lloyd's Rd, Oak Point, TX | Two appraisals | Sold. Sale ordered 8/6/21 [ECF 264] |
| Michael Stewart and Victoria M. Stewart | 8082 E Arroyo Hondo Rd, Scottsdale, AZ | | Asset Freeze Order filed by Plaintiff. |
| Michael Stewart and Victoria M. Stewart | 8221 Sheridan St, Scottsdale, AZ | Two appraisals | Sold. Sale ordered 4/12/21 [ECF 247] |
| Michael Stewart and Victoria M. Stewart | 7349 Casitas Del Rio, Scottsdale, AZ | Two appraisals | Sold. Sale ordered 4/12/21 [ECF 247] |
| Michael Young and Maria C. Young | 5406 S Cottonwood Ct, Greenwood Village, CO | | Asset Freeze Order filed by Plaintiff |
| Michael Young and Maria C. Young | 4 Lots in Port Charlotte, FL | Two appraisals | Order Granting Joint Motion to Preserve this Property [ECF 249]. The property remains a frozen asset. |

Lots in Port Charlotte, Florida

This property is 1.023 acres of raw land, consisting of four contiguous, tied lots zoned for multi-family use. Pursuant to the *Joint Motion to Preserve Real Property Commonly Known as 12088 Tetzal Avenue, Port Charlotte, Florida* filed by the SEC and Defendant Michael Young and

³ The Defendants' real property holdings in the Bahamas are subject to a forfeiture action commenced by the U.S. Attorney for the District of Colorado, Case No. 19-cv-3310. Defendant Sewall's real property holdings in the Ukraine are subject to a restraining order [ECF No. 51] that was entered in *United States of America v. Bryant Edwin Sewall, et al.*, Criminal Case No. 1:21-cr-00034.

Relief Defendant Maria Young [ECF No. 242] and the Court's Order [ECF No. 249] granting that motion and denying the Original Receiver's sale motion [ECF No. 227], no further action has been taken with respect to the lots in Port Charlotte, Florida.

Personal Property

A description of personal property was previously provided to the Court.

Liquidated and Unliquidated Claims

In late July, 2022, Receiver's counsel sent out demand letters to certain net winners and brokers. As of the date of this report, Receiver's counsel has negotiated, settled, received funds, and/or abandoned all claims in connection with each of the net winners and brokers. The Receiver continues to collect settlement payments in connection with those claims. Receiver's counsel also received an *Order for Default Judgment* against the final broker defendant during Q2 2023. During Q3 2023, Receiver's counsel filed and served a writ of execution to aid in collection of that broker default judgment. The total collected to date from net winners, brokers, and charitable entities is \$785,801.00. See Exhibit A at p. 4 for detail.

On September 21, 2023, the Receiver commenced an ancillary action in the United States District Court for the District of Colorado against seven defendants to void and recover certain asset transfers that occurred in violation of the Court's asset freeze orders. *Conlan v. Roach, et al.*, Civil Action No. 1:23-cv-02460-STV. The complaint, which was preceded by significant due diligence, alleges that proceeds of the fraudulent scheme underlying the main SEC civil action were funneled to Keystone Business Trust ("Keystone"), a Massachusetts business trust created

by Michael Stewart (a defendant in the SEC action) and his spouse, Victoria Stewart. (Victoria Stewart and Keystone Business Trust are named as relief defendants in the SEC Action).

The Stewarts used a portion of these proceeds to fund Keystone's purchase of two parcels of real property in Arizona. The Stewarts and Keystone did not disclose the Arizona properties to the SEC or the Court. Instead, within days after the Court imposed the asset freeze, they caused the properties to be transferred to defendant Wind River Jiroch, LLC, a Wyoming limited liability company owned by the Stewarts' long-time attorney, defendant James Roach II. Thereafter, Roach facilitated various transactions by which the properties or their proceeds were transferred to the remaining defendants (in the ancillary action) and others.

The complaint seeks to avoid the transfers of the properties under the Uniform Fraudulent Transfer Act and to recover damages against Wind River Jiroch, as the first transferee of the properties; Roach and his law firm, Jiroch Tax Law, PLC, as persons for whose benefit the transfers were made; and Wind River Jiroch, as trustee of the A.L.A. Trust, Shawn Stewart, Aaron Stewart, Kathleen Stewart, and T Squared Contractors LLC, as subsequent transferees of the fraudulent transfers. The Receiver also has asserted claims for unjust enrichment against all defendants. The Receiver intends to aggressively pursue the litigation, which is still in the early pleading stage.

Creditor List

Until the Q3 2022 period, there had been no new information regarding the creditor list since the Original Receiver's initial quarterly status report filed on January 29, 2021 [ECF No. 215] (the "**Original Receiver's Initial Quarterly Report**") which stated that:

The Plaintiff provided a list of investors to the [Original] Receiver, but the [Original] Receiver does not believe it is appropriate to disseminate a public list of

the names and addresses of the investors, as unnecessarily invasive of their privacy rights and because it potentially exposes them to the risk of further harm as potential victims by other unscrupulous persons and entities who often prey on prior victims of financial fraud. In any event, the [Original] Receiver notes that the Order does not appear to empower the [Original] Receiver to propose claims allowance and distribution procedures for creditors, including the investors who may have been defrauded. At the appropriate time, the [Original] Receiver intends on discussing this issue with the Plaintiff and, if necessary, seeking instructions from the Court.

And further stated:

Attached at Exhibit B is a preliminary list of non-investor creditors. The [Original] Receiver is aware there are other creditors and is working to develop a more comprehensive list.

Exhibit B to the Original Receiver's Initial Quarterly Report listed the following four creditors identified as of January 29, 2021:

| CREDITOR LIST | | |
|-----------------------------|--|-----------|
| SWH Funding | 1649 E Bethany Home Rd, Phoenix, AZ 85016 | \$379,652 |
| Evergreen | 1016 57th St East, Ste 100, Sumner, WA 98390 | \$348,239 |
| Alternative Collections LLC | 5173 Sheridan Dr, Williamsville, NY 14221 | \$37,898 |
| USAA Federal Savings Bank | 10750 McDermott Fwy, San Antonio, TX 78288 | \$6,662 |

The Receiver has since received separate communications on behalf of three potential creditors, FX Strategy Master Fund, Skillon International, and William Strawbridge, requesting that they be added to the creditor list. However, since no defendant has been found liable to date, no claims resolution procedure has been requested or established. The potential creditors are not included on the creditor list since a request for inclusion in the creditor list is not a determination that the requestor is in fact a creditor holding an allowed claim.

Receiver's Recommendation as to Continuation of Receivership

The Receiver recommends continuation of the receivership to collect and liquidate the remaining real and personal property assets as well as assess and prosecute certain claims of the Receivership Estate. Some of those claims relate to transfers and payments made by the defendants

before and after the commencement of this case that may be subject to recovery. As set forth above, the Receivership also continues to manage the investment of the Receivership assets in bank account interest and United States T-Bills, which collectively generated in excess of \$315,364.00 in income during Q3 2023, and \$910,821.00 to date.

Dated: October 27, 2023

Respectfully submitted,

/s/ Mark B. Conlan
Mark B. Conlan of Gibbons P.C.
Receiver

EXHIBIT A

SEC v. Mediatix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
From Inception (September 11, 2020) to September 30, 2023

| | Previously Reported and Approved | Business Operations | Employment Applications | Fee Applications | Litigation | Asset Analysis & Recovery | Asset Disposition | Case Administration | Claims Administration | Accounting/ Auditing | Tax Issues/ Work | TOTAL |
|---|---|------------------------|----------------------------|---------------------|------------|------------------------------------|----------------------|------------------------|--------------------------|-------------------------|------------------------|---------------------|
| Receipts | | | | | | | | | | | | |
| Client Funds | | | | | | | | | | | | |
| Equiti Capital UK Limited | \$11,183,135 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$11,183,135 |
| Total Client Funds | \$11,183,135 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$11,183,135 |
| Defendant & Corporate Funds | | | | | | | | | | | | |
| A.L.A. Trust | | | | | | | | | | | | |
| Kaplan Hecker & Fink LLP | \$100,000 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$100,000 |
| Wells Fargo Bank NA Clearing | \$24,730 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$24,730 |
| Total A.L.A. Trust | \$124,730 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$124,730 |
| BLUEISLE_WL | | | | | | | | | | | | |
| Advanced Markets (UK) Ltd x181 | \$853,941 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$853,941 |
| Total BLUEISLE_WL | \$853,941 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$853,941 |
| BLUEISLE2_WL | | | | | | | | | | | | |
| Advanced Markets (UK) Ltd x182 | \$50,000 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$50,000 |
| Total BLUEISLE2_WL | \$50,000 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$50,000 |
| Bryant /Bev Sewall or Barb Yoss | | | | | | | | | | | | |
| USAA Federal Credit Union x073 | \$4 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$4 |
| Total Bryant /Bev Sewall or Barb Yos | \$4 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$4 |
| Bryant E. Sewall | | | | | | | | | | | | |
| Banco Popular xxxx8741 | \$112,188 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$112,188 |
| Navy Federal CU xxxx7026 | \$5 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$5 |
| Navy Federal CU xxxx7165 | \$452 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$452 |
| Sale of 2012 Jeep Wrangler | \$9,267 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$9,267 |
| Service Credit Union xxx86 | \$181 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$181 |
| USAA Federal Savings x5212 | \$1,502 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$1,502 |
| Total Bryant E. Sewall | \$123,596 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$123,596 |
| Island Technologies LLC | | | | | | | | | | | | |
| Banco Popular xxx9027 | \$61,565 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$61,565 |
| Banco Popular xxx9329 | \$15 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$15 |
| Banco Popular xxxx0846 | \$500 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$500 |
| Banco Popular xxxx0862 | \$500 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$500 |
| Total Island Technologies LLC | \$62,580 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$62,580 |

SEC v. Mediatix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
From Inception (September 11, 2020) to September 30, 2023

| | Previously Reported and Approved | Business Operations | Employment Applications | Fee Applications | Litigation | Asset Analysis & Recovery | Asset Disposition | Case Administration | Claims Administration | Accounting/ Auditing | Tax Issues/ Work | TOTAL |
|---|---|------------------------|----------------------------|---------------------|------------|------------------------------------|----------------------|------------------------|--------------------------|-------------------------|------------------------|--------------------|
| Keystone Business Trust | | | | | | | | | | | | |
| BBVA Compass xxxx3827 | \$1,359,337 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$1,359,337 |
| BBVA Compass xxxx3921 | \$10,240 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$10,240 |
| Total Keystone Business Trust | \$1,369,577 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$1,369,577 |
| Michael & Victoria Stewart | | | | | | | | | | | | |
| MidFirst Bank xxxx8270 | \$3,905 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$3,905 |
| USAA Federal Savings xxxx8132 | \$1,717 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$1,717 |
| Total Michael & Victoria Stewart | \$5,622 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$5,622 |
| Michael Stewart | | | | | | | | | | | | |
| Banco Popular xxxx1784 | \$30,051 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$30,051 |
| Coinbase | \$17 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$17 |
| Hughes Federal CU xxx6503 | \$69 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$69 |
| Wells Fargo Bank xxxx9286 | \$451 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$451 |
| Total Michael Stewart | \$30,587 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$30,587 |
| Michael Young | | | | | | | | | | | | |
| Banco Popular xxxx9843 | \$262,773 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$262,773 |
| Key Bank xxxx6425 | \$5,335 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$5,335 |
| Key Bank xxxx7726 | \$25,935 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$25,935 |
| UBS Financial Services xxx7885 | \$311,096 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$311,096 |
| Total Michael Young | \$605,139 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$605,139 |
| Sale of PR Property | | | | | | | | | | | | |
| Drohan Lee LLP | \$1,870,675 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$1,870,675 |
| Total Sale of PR Property | \$1,870,675 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$1,870,675 |
| Salve Regina Trust | | | | | | | | | | | | |
| UBS Financial Services xxx7422 | \$1,429,942 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$1,429,942 |
| Total Salve Regina Trust | \$1,429,942 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$1,429,942 |
| Sandy Toes LLC | | | | | | | | | | | | |
| Drohan Lee LLP | \$2,434,590 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$2,434,590 |
| Total Sandy Toes LLC | \$2,434,590 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$2,434,590 |
| Victoria Stewart | | | | | | | | | | | | |
| Wells Fargo Bank xxxx9200 | \$501 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$501 |
| Total Victoria Stewart | \$501 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$501 |

SEC v. Mediatix Capital Inc. et al. Receivership QSF
 Receivership Schedule of Receipts and Disbursements
 From Inception (September 11, 2020) to September 30, 2023

| | Previously Reported and Approved | Business Operations | Employment Applications | Fee Applications | Litigation | Asset Analysis & Recovery | Asset Disposition | Case Administration | Claims Administration | Accounting/ Auditing | Tax Issues/ Work | TOTAL |
|-----------------------------------|----------------------------------|---------------------|-------------------------|------------------|------------|---------------------------|-------------------|---------------------|-----------------------|----------------------|------------------|--------------|
| West Beach LLC | | | | | | | | | | | | |
| Banco Popular xxxx5590 | \$5,663 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$5,663 |
| Total West Beach LLC | \$5,663 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$5,663 |
| Total Defendant & Corporate Funds | \$20,150,281 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$20,150,281 |
| Interest Income [1] | \$595,457 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$315,364 | \$0 | \$0 | \$0 | \$910,821 |
| Mediatix Capital LLC | | | | | | | | | | | | |
| Wells Fargo xxxx8823 | \$815 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$815 |
| Total Mediatix Capital LLC | \$815 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$815 |
| Sale of 1197 Lloyds | \$277,064 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$277,064 |
| Sale of 1201 Lloyds Rd. | \$3,994,917 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$3,994,917 |
| Sale of 7349 E Casitas Del Rio | \$160,122 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$160,122 |
| Sale of 8221 E. Sheridan | \$118,755 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$118,755 |
| Sale of Currenseas | \$75,000 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$75,000 |
| Settlements | | | | | | | | | | | | |
| Charitable Settlements | | | | | | | | | | | | |
| Archdiocese of Philadelphia | \$0 | \$0 | \$0 | \$0 | \$38,750 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$38,750 |
| Mary Mother of God | \$7,500 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$7,500 |
| Midwest Theological Forum | \$10,000 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$10,000 |
| Parroquia San Antonion De Padu | \$9,000 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$9,000 |
| Save the Storks | \$20,000 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$20,000 |
| With God All Things Possible | \$62,500 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$62,500 |
| Total Charitable Settlements | \$109,000 | \$0 | \$0 | \$0 | \$38,750 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$147,750 |
| Net Winner Settlements | | | | | | | | | | | | |
| REDACTED | \$4,861 | \$0 | \$0 | \$0 | \$2,083 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$6,945 |
| REDACTED | \$5,000 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$5,000 |
| REDACTED | \$5,802 | \$0 | \$0 | \$0 | \$4,329 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$10,131 |
| REDACTED | \$4,987 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$4,987 |
| REDACTED | \$6,250 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$6,250 |
| REDACTED | \$15,000 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$15,000 |
| REDACTED | \$65,612 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$65,612 |
| REDACTED | \$18,836 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$18,836 |
| REDACTED | \$7,639 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$7,639 |
| REDACTED | \$7,051 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$7,051 |

SEC v. Mediatix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
 From Inception (September 11, 2020) to September 30, 2023

| | Previously Reported and Approved | Business Operations | Employment Applications | Fee Applications | Litigation | Asset Analysis & Recovery | Asset Disposition | Case Administration | Claims Administration | Accounting/ Auditing | Tax Issues/ Work | TOTAL |
|-------------------------------------|----------------------------------|---------------------|-------------------------|------------------|-----------------|---------------------------|-------------------|---------------------|-----------------------|----------------------|------------------|---------------------|
| REDACTED | \$24,780 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$24,780 |
| REDACTED | \$20,000 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$20,000 |
| REDACTED | \$50,000 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$50,000 |
| REDACTED | \$11,157 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$11,157 |
| REDACTED | \$223,081 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$223,081 |
| REDACTED | \$35,314 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$35,314 |
| REDACTED | \$10,000 | \$0 | \$0 | \$0 | \$3,000 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$13,000 |
| REDACTED | \$969 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$969 |
| REDACTED | \$42,809 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$42,809 |
| REDACTED | \$51,990 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$51,990 |
| REDACTED | \$5,625 | \$0 | \$0 | \$0 | \$1,875 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$7,500 |
| REDACTED | \$10,000 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$10,000 |
| Total Net Winner Settlements | \$626,763 | \$0 | \$0 | \$0 | \$11,288 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$638,051 |
| Total Settlements | \$735,763 | \$0 | \$0 | \$0 | \$50,038 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$785,801 |
| Total Receipts | \$26,108,175 | \$0 | \$0 | \$0 | \$50,038 | \$0 | \$0 | \$315,364 | \$0 | \$0 | \$0 | \$26,473,577 |
| Disbursements | | | | | | | | | | | | |
| DCC Islands Foundation | | | | | | | | | | | | |
| Annual Registration Fees BAH | \$4,715 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$4,715 |
| Total DCC Islands Foundation | \$4,715 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$4,715 |
| Other Assets | | | | | | | | | | | | |
| Bahamas Boat (M/V Currencies) | \$18,758 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$18,758 |
| Total Other Assets | \$18,758 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$18,758 |
| Real Property Expenses | | | | | | | | | | | | |
| 1197 Lloyds Rd Little Elm, TX | \$12,337 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$12,337 |
| 1201 Lloyds Rd. Little Elm, TX | \$129,203 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$129,203 |
| 1210 Lloyds Road Little Elm, TX | (\$13,144) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | (\$13,144) |
| 5406 S. Cottonwood Ct. | \$94,367 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$94,367 |
| 7439 Casitas DeI Rio Dr AZ | \$44,290 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$44,290 |
| 8221 E Sheridan Scottsdale, AZ | \$39,102 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$39,102 |
| Port Charlotte, FL Lots | \$9,801 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$9,801 |
| Total Real Property Expenses | \$315,955 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$315,955 |
| Receiver Fees & Costs | | | | | | | | | | | | |
| Deputies | \$174,499 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$174,499 |

SEC v. Mediatix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
From Inception (September 11, 2020) to September 30, 2023

| | Previously Reported and Approved | Business Operations | Employment Applications | Fee Applications | Litigation | Asset Analysis & Recovery | Asset Disposition | Case Administration | Claims Administration | Accounting/ Auditing | Tax Issues/ Work | TOTAL |
|--------------------------------------|---|------------------------|----------------------------|---------------------|-----------------|------------------------------------|----------------------|------------------------|--------------------------|-------------------------|------------------------|--------------------|
| Receiver | | | | | | | | | | | | |
| B. Kane | \$25,274 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$25,274 |
| M. Conlan | \$42,199 | \$5,985 | \$0 | \$70 | \$0 | \$0 | \$315 | \$70 | \$0 | \$0 | \$35 | \$48,674 |
| Total Receiver | \$67,473 | \$5,985 | \$0 | \$70 | \$0 | \$0 | \$315 | \$70 | \$0 | \$0 | \$35 | \$73,948 |
| Total Fees | \$241,972 | \$5,985 | \$0 | \$70 | \$0 | \$0 | \$315 | \$70 | \$0 | \$0 | \$35 | \$248,447 |
| Legal Fees & Costs | | | | | | | | | | | | |
| Barnes & Thornburg LLP | \$270,620 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$270,620 |
| Corr Cronin | | | | | | | | | | | | |
| Legal Costs | \$372 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$372 |
| Legal Fees | \$2,203 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$425 | \$0 | \$0 | \$0 | \$2,628 |
| Corr Cronin | \$2,575 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$425 | \$0 | \$0 | \$0 | \$3,000 |
| Engelman Berger, PC | \$12,203 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$12,203 |
| Gibbons, PC | | | | | | | | | | | | |
| Legal Costs | \$124,774 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$62 | \$0 | \$0 | \$0 | \$124,836 |
| Legal Fees | \$566,947 | \$6,973 | \$1,153 | \$4,957 | \$35,102 | \$239 | \$14,955 | \$5,281 | \$120 | \$0 | \$599 | \$636,326 |
| Total Gibbons, PC | \$691,720 | \$6,973 | \$1,153 | \$4,957 | \$35,102 | \$239 | \$14,955 | \$5,343 | \$120 | \$0 | \$599 | \$761,162 |
| Rocky Mountain Advisory | | | | | | | | | | | | |
| Accounting Costs | \$7,397 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$122 | \$0 | \$0 | \$0 | \$7,519 |
| Accounting Fees | \$65,602 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$2,225 | \$0 | \$1,062 | \$335 | \$69,223 |
| Total Rocky Mountain Advisory | \$72,998 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$2,347 | \$0 | \$1,062 | \$335 | \$76,742 |
| Total Legal Fees & Costs | \$1,292,089 | \$6,973 | \$1,153 | \$4,957 | \$35,102 | \$239 | \$14,955 | \$8,115 | \$120 | \$1,062 | \$934 | \$1,365,699 |
| Receiver Costs | | | | | | | | | | | | |
| Bank Fees | \$4,100 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$4,100 |
| General Liability Insurance | \$317 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$317 |
| Information Research Costs | \$3,998 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$3,998 |
| Litigation Service | \$4,625 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$4,625 |
| Postage & Delivery | \$177 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$177 |
| Receiver Expenses | \$51 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$51 |
| Tax Returns Preparations | \$4,892 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$4,892 |
| Website Support | \$16,752 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$5,972 | \$0 | \$0 | \$0 | \$22,724 |
| Total Receiver Costs | \$34,912 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$5,972 | \$0 | \$0 | \$0 | \$40,884 |

SEC v. Mediatrix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
 From Inception (September 11, 2020) to September 30, 2023

| | Previously Reported and Approved | Business Operations | Employment Applications | Fee Applications | Litigation | Asset Analysis & Recovery | Asset Disposition | Case Administration | Claims Administration | Accounting/Auditing | Tax Issues/Work | TOTAL |
|-----------------------------|----------------------------------|---------------------|-------------------------|------------------|------------|---------------------------|-------------------|---------------------|-----------------------|---------------------|-----------------|--------------|
| Total Receiver Fees & Costs | \$1,327,001 | \$12,958 | \$1,153 | \$5,027 | \$35,102 | \$239 | \$15,270 | \$14,157 | \$120 | \$1,062 | \$969 | \$1,413,058 |
| Total Disbursements | \$1,666,429 | \$12,958 | \$1,153 | \$5,027 | \$35,102 | \$239 | \$15,270 | \$14,157 | \$120 | \$1,062 | \$969 | \$1,752,486 |
| Fund Balance | \$24,441,746 | (\$12,958) | (\$1,153) | (\$5,027) | \$14,935 | (\$239) | (\$15,270) | \$301,207 | (\$120) | (\$1,062) | (\$969) | \$24,721,091 |

Footnotes:

[1] Includes accrued income in Wilmington Trust bank accounts.

SEC v. Mediatrx Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
From Inception (September 11, 2020) to September 30, 2023

| | Previously Reported and Approved | July 2023 | August 2023 | September 2023 | This Period: 7/1/23 - 9/30/23 | TOTAL |
|--|--|------------|-------------|-------------------|-------------------------------------|---------------------|
| Receipts | | | | | | |
| Client Funds | | | | | | |
| Equiti Capital UK Limited | \$11,183,135 | \$0 | \$0 | \$0 | \$0 | \$11,183,135 |
| Total Client Funds | \$11,183,135 | \$0 | \$0 | \$0 | \$0 | \$11,183,135 |
| Defendant & Corporate Funds | | | | | | |
| A.L.A. Trust | | | | | | |
| Kaplan Hecker & Fink LLP | \$100,000 | \$0 | \$0 | \$0 | \$0 | \$100,000 |
| Wells Fargo Bank NA Clearing | \$24,730 | \$0 | \$0 | \$0 | \$0 | \$24,730 |
| Total A.L.A. Trust | \$124,730 | \$0 | \$0 | \$0 | \$0 | \$124,730 |
| BLUEISLE_WL | | | | | | |
| Advanced Markets (UK) Ltd x1818 | \$853,941 | \$0 | \$0 | \$0 | \$0 | \$853,941 |
| Total BLUEISLE_WL | \$853,941 | \$0 | \$0 | \$0 | \$0 | \$853,941 |
| BLUEISLE2_WL | | | | | | |
| Advanced Markets (UK) Ltd x1822 | \$50,000 | \$0 | \$0 | \$0 | \$0 | \$50,000 |
| Total BLUEISLE2_WL | \$50,000 | \$0 | \$0 | \$0 | \$0 | \$50,000 |
| Bryant /Bev Sewall or Barb Yoss | | | | | | |
| USAA Federal Credit Union x0736 | \$4 | \$0 | \$0 | \$0 | \$0 | \$4 |
| Total Bryant /Bev Sewall or Barb Yoss | \$4 | \$0 | \$0 | \$0 | \$0 | \$4 |
| Bryant E. Sewall | | | | | | |
| Banco Popular xxxx8741 | \$112,188 | \$0 | \$0 | \$0 | \$0 | \$112,188 |
| Navy Federal CU xxxx7026 | \$5 | \$0 | \$0 | \$0 | \$0 | \$5 |
| Navy Federal CU xxxx7165 | \$452 | \$0 | \$0 | \$0 | \$0 | \$452 |
| Sale of 2012 Jeep Wrangler | \$9,267 | \$0 | \$0 | \$0 | \$0 | \$9,267 |
| Service Credit Union xxx86 | \$181 | \$0 | \$0 | \$0 | \$0 | \$181 |
| USAA Federal Savings x5212 | \$1,502 | \$0 | \$0 | \$0 | \$0 | \$1,502 |
| Total Bryant E. Sewall | \$123,596 | \$0 | \$0 | \$0 | \$0 | \$123,596 |
| Island Technologies LLC | | | | | | |
| Banco Popular xxx9027 | \$61,565 | \$0 | \$0 | \$0 | \$0 | \$61,565 |
| Banco Popular xxx9329 | \$15 | \$0 | \$0 | \$0 | \$0 | \$15 |
| Banco Popular xxxx0846 | \$500 | \$0 | \$0 | \$0 | \$0 | \$500 |
| Banco Popular xxxx0862 | \$500 | \$0 | \$0 | \$0 | \$0 | \$500 |
| Total Island Technologies LLC | \$62,580 | \$0 | \$0 | \$0 | \$0 | \$62,580 |
| Keystone Business Trust | | | | | | |
| BBVA Compass xxxx3827 | \$1,359,337 | \$0 | \$0 | \$0 | \$0 | \$1,359,337 |
| BBVA Compass xxxx3921 | \$10,240 | \$0 | \$0 | \$0 | \$0 | \$10,240 |
| Total Keystone Business Trust | \$1,369,577 | \$0 | \$0 | \$0 | \$0 | \$1,369,577 |
| Michael & Victoria Stewart | | | | | | |

SEC v. Mediatrix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
From Inception (September 11, 2020) to September 30, 2023

| | Previously Reported and Approved | July 2023 | August 2023 | September 2023 | This Period: 7/1/23 - 9/30/23 | TOTAL |
|--|--|------------|-------------|-------------------|-------------------------------------|---------------------|
| MidFirst Bank xxxx8270 | \$3,905 | \$0 | \$0 | \$0 | \$0 | \$3,905 |
| USAA Federal Savings xxxx8132 | \$1,717 | \$0 | \$0 | \$0 | \$0 | \$1,717 |
| Total Michael & Victoria Stewart | \$5,622 | \$0 | \$0 | \$0 | \$0 | \$5,622 |
| Michael Stewart | | | | | | |
| Banco Popular xxxx1784 | \$30,051 | \$0 | \$0 | \$0 | \$0 | \$30,051 |
| Coinbase | \$17 | \$0 | \$0 | \$0 | \$0 | \$17 |
| Hughes Federal CU xxx6503 | \$69 | \$0 | \$0 | \$0 | \$0 | \$69 |
| Wells Fargo Bank xxxx9286 | \$451 | \$0 | \$0 | \$0 | \$0 | \$451 |
| Total Michael Stewart | \$30,587 | \$0 | \$0 | \$0 | \$0 | \$30,587 |
| Michael Young | | | | | | |
| Banco Popular xxxx9843 | \$262,773 | \$0 | \$0 | \$0 | \$0 | \$262,773 |
| Key Bank xxxx6425 | \$5,335 | \$0 | \$0 | \$0 | \$0 | \$5,335 |
| Key Bank xxxx7726 | \$25,935 | \$0 | \$0 | \$0 | \$0 | \$25,935 |
| UBS Financial Services xxx7885 | \$311,096 | \$0 | \$0 | \$0 | \$0 | \$311,096 |
| Total Michael Young | \$605,139 | \$0 | \$0 | \$0 | \$0 | \$605,139 |
| Sale of PR Property | | | | | | |
| Drohan Lee LLP | \$1,870,675 | \$0 | \$0 | \$0 | \$0 | \$1,870,675 |
| Total Sale of PR Property | \$1,870,675 | \$0 | \$0 | \$0 | \$0 | \$1,870,675 |
| Salve Regina Trust | | | | | | |
| UBS Financial Services xxx7422 | \$1,429,942 | \$0 | \$0 | \$0 | \$0 | \$1,429,942 |
| Total Salve Regina Trust | \$1,429,942 | \$0 | \$0 | \$0 | \$0 | \$1,429,942 |
| Sandy Toes LLC | | | | | | |
| Drohan Lee LLP | \$2,434,590 | \$0 | \$0 | \$0 | \$0 | \$2,434,590 |
| Total Sandy Toes LLC | \$2,434,590 | \$0 | \$0 | \$0 | \$0 | \$2,434,590 |
| Victoria Stewart | | | | | | |
| Wells Fargo Bank xxxx9200 | \$501 | \$0 | \$0 | \$0 | \$0 | \$501 |
| Total Victoria Stewart | \$501 | \$0 | \$0 | \$0 | \$0 | \$501 |
| West Beach LLC | | | | | | |
| Banco Popular xxxx5590 | \$5,663 | \$0 | \$0 | \$0 | \$0 | \$5,663 |
| Total West Beach LLC | \$5,663 | \$0 | \$0 | \$0 | \$0 | \$5,663 |
| Total Defendant & Corporate Funds | \$20,150,281 | \$0 | \$0 | \$0 | \$0 | \$20,150,281 |
| Interest Income [1] | \$595,457 | \$100,796 | \$108,673 | \$105,895 | \$315,364 | \$910,821 |
| Mediatrix Capital LLC | | | | | | |
| Wells Fargo xxxx8823 | \$815 | \$0 | \$0 | \$0 | \$0 | \$815 |
| Total Mediatrix Capital LLC | \$815 | \$0 | \$0 | \$0 | \$0 | \$815 |

SEC v. Mediatrx Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
From Inception (September 11, 2020) to September 30, 2023

| | Previously Reported and Approved | July 2023 | August 2023 | September 2023 | This Period: 7/1/23 - 9/30/23 | TOTAL |
|-------------------------------------|--|------------------|------------------|-------------------|-------------------------------------|---------------------|
| Sale of 1197 Lloyds | \$277,064 | \$0 | \$0 | \$0 | \$0 | \$277,064 |
| Sale of 1201 Lloyds Rd. | \$3,994,917 | \$0 | \$0 | \$0 | \$0 | \$3,994,917 |
| Sale of 7349 E Casitas Del Rio | \$160,122 | \$0 | \$0 | \$0 | \$0 | \$160,122 |
| Sale of 8221 E. Sheridan | \$118,755 | \$0 | \$0 | \$0 | \$0 | \$118,755 |
| Sale of Currenseas | \$75,000 | \$0 | \$0 | \$0 | \$0 | \$75,000 |
| Settlements | | | | | | |
| Charitable Settlements | | | | | | |
| Archdiocese of Philadelphia | \$0 | \$0 | \$38,750 | \$0 | \$38,750 | \$38,750 |
| Mary Mother of God | \$7,500 | \$0 | \$0 | \$0 | \$0 | \$7,500 |
| Midwest Theological Forum | \$10,000 | \$0 | \$0 | \$0 | \$0 | \$10,000 |
| Parroquia San Antonion De Padua | \$9,000 | \$0 | \$0 | \$0 | \$0 | \$9,000 |
| Save the Storks | \$20,000 | \$0 | \$0 | \$0 | \$0 | \$20,000 |
| With God All Things Possible | \$62,500 | \$0 | \$0 | \$0 | \$0 | \$62,500 |
| Total Charitable Settlements | \$109,000 | \$0 | \$38,750 | \$0 | \$38,750 | \$147,750 |
| Net Winner Settlements | | | | | | |
| REDACTED | \$4,861 | \$694 | \$694 | \$694 | \$2,083 | \$6,945 |
| REDACTED | \$5,000 | \$0 | \$0 | \$0 | \$0 | \$5,000 |
| REDACTED | \$5,802 | \$1,443 | \$1,443 | \$1,443 | \$4,329 | \$10,131 |
| REDACTED | \$4,987 | \$0 | \$0 | \$0 | \$0 | \$4,987 |
| REDACTED | \$6,250 | \$0 | \$0 | \$0 | \$0 | \$6,250 |
| REDACTED | \$15,000 | \$0 | \$0 | \$0 | \$0 | \$15,000 |
| REDACTED | \$65,612 | \$0 | \$0 | \$0 | \$0 | \$65,612 |
| REDACTED | \$18,836 | \$0 | \$0 | \$0 | \$0 | \$18,836 |
| REDACTED | \$7,639 | \$0 | \$0 | \$0 | \$0 | \$7,639 |
| REDACTED | \$7,051 | \$0 | \$0 | \$0 | \$0 | \$7,051 |
| REDACTED | \$24,780 | \$0 | \$0 | \$0 | \$0 | \$24,780 |
| REDACTED | \$20,000 | \$0 | \$0 | \$0 | \$0 | \$20,000 |
| REDACTED | \$50,000 | \$0 | \$0 | \$0 | \$0 | \$50,000 |
| REDACTED | \$11,157 | \$0 | \$0 | \$0 | \$0 | \$11,157 |
| REDACTED | \$223,081 | \$0 | \$0 | \$0 | \$0 | \$223,081 |
| REDACTED | \$35,314 | \$0 | \$0 | \$0 | \$0 | \$35,314 |
| REDACTED | \$10,000 | \$1,000 | \$1,000 | \$1,000 | \$3,000 | \$13,000 |
| REDACTED | \$969 | \$0 | \$0 | \$0 | \$0 | \$969 |
| REDACTED | \$42,809 | \$0 | \$0 | \$0 | \$0 | \$42,809 |
| REDACTED | \$51,990 | \$0 | \$0 | \$0 | \$0 | \$51,990 |
| REDACTED | \$5,625 | \$1,250 | \$625 | \$0 | \$1,875 | \$7,500 |
| REDACTED | \$10,000 | \$0 | \$0 | \$0 | \$0 | \$10,000 |
| Total Net Winner Settlements | \$626,763 | \$4,388 | \$3,763 | \$3,138 | \$11,288 | \$638,051 |
| Total Settlements | \$735,763 | \$4,388 | \$42,513 | \$3,138 | \$50,038 | \$785,801 |
| Total Receipts | \$26,108,175 | \$105,184 | \$151,185 | \$109,033 | \$365,402 | \$26,473,577 |

SEC v. Mediatrx Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
From Inception (September 11, 2020) to September 30, 2023

| | Previously Reported and Approved | July 2023 | August 2023 | September 2023 | This Period: 7/1/23 - 9/30/23 | TOTAL |
|-------------------------------------|--|------------|-------------|-------------------|-------------------------------------|------------------|
| Disbursements | | | | | | |
| DCC Islands Foundation | | | | | | |
| Annual Registration Fees BAH | \$4,715 | \$0 | \$0 | \$0 | \$0 | \$4,715 |
| Total DCC Islands Foundation | \$4,715 | \$0 | \$0 | \$0 | \$0 | \$4,715 |
| Other Assets | | | | | | |
| Bahamas Boat (M/V Currencies) | \$18,758 | \$0 | \$0 | \$0 | \$0 | \$18,758 |
| Total Other Assets | \$18,758 | \$0 | \$0 | \$0 | \$0 | \$18,758 |
| Real Property Expenses | | | | | | |
| 1197 Lloyds Rd Little Elm, TX | \$12,337 | \$0 | \$0 | \$0 | \$0 | \$12,337 |
| 1201 Lloyds Rd. Little Elm, TX | \$129,203 | \$0 | \$0 | \$0 | \$0 | \$129,203 |
| 1210 Lloyds Road Little Elm, TX | (\$13,144) | \$0 | \$0 | \$0 | \$0 | (\$13,144) |
| 5406 S. Cottonwood Ct. | \$94,367 | \$0 | \$0 | \$0 | \$0 | \$94,367 |
| 7439 Casitas Del Rio Dr AZ | \$44,290 | \$0 | \$0 | \$0 | \$0 | \$44,290 |
| 8221 E Sheridan Scottsdale, AZ | \$39,102 | \$0 | \$0 | \$0 | \$0 | \$39,102 |
| Port Charlotte, FL Lots | \$9,801 | \$0 | \$0 | \$0 | \$0 | \$9,801 |
| Total Real Property Expenses | \$315,955 | \$0 | \$0 | \$0 | \$0 | \$315,955 |
| Receiver Fees & Costs | | | | | | |
| Deputies | \$174,499 | \$0 | \$0 | \$0 | \$0 | \$174,499 |
| Receiver | | | | | | |
| B. Kane | \$25,274 | \$0 | \$0 | \$0 | \$0 | \$25,274 |
| M. Conlan | \$42,199 | \$0 | \$0 | \$6,475 | \$6,475 | \$48,674 |
| Total Receiver | \$67,473 | \$0 | \$0 | \$6,475 | \$6,475 | \$73,948 |
| Total Fees | \$241,972 | \$0 | \$0 | \$6,475 | \$6,475 | \$248,447 |
| Legal Fees & Costs | | | | | | |
| Barnes & Thornburg LLP | \$270,620 | \$0 | \$0 | \$0 | \$0 | \$270,620 |
| Corr Cronin | | | | | | |
| Legal Costs | \$372 | \$0 | \$0 | \$0 | \$0 | \$372 |
| Legal Fees | \$2,203 | \$0 | \$0 | \$425 | \$425 | \$2,628 |
| Corr Cronin | \$2,575 | \$0 | \$0 | \$425 | \$425 | \$3,000 |
| Engelman Berger, PC | \$12,203 | \$0 | \$0 | \$0 | \$0 | \$12,203 |
| Gibbons, PC | | | | | | |
| Legal Costs | \$124,774 | \$0 | \$0 | \$62 | \$62 | \$124,836 |
| Legal Fees | \$566,947 | \$0 | \$0 | \$69,379 | \$69,379 | \$636,326 |
| Total Gibbons, PC | \$691,720 | \$0 | \$0 | \$69,442 | \$69,442 | \$761,162 |
| Rocky Mountain Advisory | | | | | | |

SEC v. Mediatrix Capital Inc. et al. Receivership QSF
Receivership Schedule of Receipts and Disbursements
 From Inception (September 11, 2020) to September 30, 2023

| | Previously Reported and Approved | July 2023 | August 2023 | September 2023 | This Period: 7/1/23 - 9/30/23 | TOTAL |
|--|--|------------------|------------------|-------------------|-------------------------------------|---------------------|
| Accounting Costs | \$7,397 | \$0 | \$0 | \$122 | \$122 | \$7,519 |
| Accounting Fees | \$65,602 | \$0 | \$0 | \$3,621 | \$3,621 | \$69,223 |
| Total Rocky Mountain Advisory | \$72,998 | \$0 | \$0 | \$3,743 | \$3,743 | \$76,742 |
| Total Legal Fees & Costs | \$1,292,089 | \$0 | \$0 | \$73,610 | \$73,610 | \$1,365,699 |
| Receiver Costs | | | | | | |
| Bank Fees | \$4,100 | \$0 | \$0 | \$0 | \$0 | \$4,100 |
| General Liability Insurance | \$317 | \$0 | \$0 | \$0 | \$0 | \$317 |
| Information Research Costs | \$3,998 | \$0 | \$0 | \$0 | \$0 | \$3,998 |
| Litigation Service | \$4,625 | \$0 | \$0 | \$0 | \$0 | \$4,625 |
| Postage & Delivery | \$177 | \$0 | \$0 | \$0 | \$0 | \$177 |
| Receiver Expenses | \$51 | \$0 | \$0 | \$0 | \$0 | \$51 |
| Tax Returns Preparations | \$4,892 | \$0 | \$0 | \$0 | \$0 | \$4,892 |
| Website Support | \$16,752 | \$0 | \$5,972 | \$0 | \$5,972 | \$22,724 |
| Total Receiver Costs | \$34,912 | \$0 | \$5,972 | \$0 | \$5,972 | \$40,884 |
| Total Receiver Fees & Costs | \$1,327,001 | \$0 | \$5,972 | \$80,085 | \$86,057 | \$1,413,058 |
| Total Disbursements | \$1,666,429 | \$0 | \$5,972 | \$80,085 | \$86,057 | \$1,752,486 |
| Fund Balance | \$24,441,746 | \$105,184 | \$145,213 | \$28,948 | \$279,344 | \$24,721,091 |

Footnotes:

[1] Includes accrued income in Wilmington Trust bank accounts.

SEC v. Mediatrix Capital Inc. et al. Receivership QSF
Receivership Accrued and Unpaid Fees and Costs by Month
 From July 1, 2023, through September 30, 2023

| | July 2023 | August 2023 | September 2023 | TOTAL |
|--|-----------------|-----------------|-------------------|------------------|
| Unpaid and Accrued Fees and Costs | | | | |
| Mark Conlan and Gibbons PC | | | | |
| Receiver fees | \$875 | \$420 | \$595 | \$1,890 |
| Receiver costs | \$0 | \$0 | \$0 | \$0 |
| Gibbons fees | \$43,421 | \$22,538 | \$41,813 | \$107,772 |
| Gibbons costs | \$306 | \$70 | \$491 | \$867 |
| Total Mark Conlan and Gibbons PC | \$44,602 | \$23,027 | \$42,899 | \$110,529 |
| Total Legal Fees and Costs | \$44,602 | \$23,027 | \$42,899 | \$110,529 |
| Professional Fees & Costs | | | | |
| Rocky Mountain Advisory, LLC | | | | |
| Fees | \$2,490 | \$416 | \$292 | \$3,198 |
| Costs | \$0 | \$0 | \$5 | \$5 |
| Total Rock Mountain Advisory, LLC | \$2,490 | \$416 | \$296 | \$3,202 |
| Total Professional Fees and Costs | \$2,490 | \$416 | \$296 | \$3,202 |
| | \$47,092 | \$23,443 | \$43,196 | \$113,732 |

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO**

Civil Action No. 1:19-cv-02594-RM-SKC

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

MEDIATRIX CAPITAL INC., *et al.*,

Defendants,

and

MEDIATRIX CAPITAL FUND LTD, *et al.*,

Relief Defendants.

CERTIFICATE OF SERVICE

I hereby certify that on the 27th day of October, 2023, I electronically filed the following documents via the CM/ECF system which will send notification of such filing to parties or counsel registered through CM/ECF:

- *Report of Receiver's Activities from July 1, 2023 through September 30, 2023* ("Report of Receiver's Activities").

Further on the same date, I certify that I have caused to be emailed the Report of Receiver's Activities to the parties as indicated on the attached service list.

Further on October 27, 2023, I certify that I have caused the Report of Receiver's Activities to be mailed to the following non-CM/ECF participant: Aaron Stewart, 23800 North 73rd Place, Scottsdale, AZ 85255

Dated: October 27, 2023

GIBBONS P.C.

By: /s/ David N. Crapo

David N. Crapo

One Gateway Center

Newark, NJ 07102

Telephone: (973) 596-4500

Facsimile: (973) 596-0545

Email: dcrapo@gibbonslaw.com

Counsel to Mark B. Conlan, as Receiver

SERVICE LIST

VIA CM/ECF and EMAIL

Sharan Lieberman
U.S. Securities & Exchange
Commission
1961 Stout Street
Byron G. Rogers Federal Building
Suite 1700
Denver, CO 80294-1961
303-844-1036
liebermans@sec.gov

Attorneys for Plaintiff

Vivian Drohan
DROHAN LEE
680 Fifth Avenue, 10th Floor
New York, NY 10019
vdrohan@dlkny.com

Jeffrey R. Thomas
THOMAS LAW LLC
3773 Cherry Creek North Dr., Suite 600
Denver, CO 80209
jthomas@thomaslawllc.com

*Attorneys for Defendants Mediatrix Capital
Inc., Blue Isle Markets Inc., Blue Isle
Markets Ltd., Bryant E. Sewall, and Hanna
Ohonkova Sewall*

Tracy Ashmore
ROBINSON WATERS & O'DORISIO, P.C.
1099 18th St., Ste 2600
Denver, CO 80202
tashmore@rwolaw.com

*Attorney for Defendant Michael S. Young,
Maria C. Young, Salve Regina Trust, West
Beach LLC, TF Alliance LLC, Hase Haus
LLC, and Casa Conejo LLC*

Mary V. Butterton
Senior Litigator – Trial Division
Training Director, Colorado CJA Panel
Office of the Federal Public Defender,
District of Colorado
633 17th Street, Suite 1000
Denver, CO 80202
mary_butterton@fd.org

*Designation: Public Defender or
Community Defender Appointment on behalf
of Michael S. Stewart*

Michael S. Stewart
32531 N. Scottsdale Road
Scottsdale, Arizona 85266
defender1989@protonmail.com

Victoria M. Stewart (Pro Se)
32531 N. Scottsdale Road
Scottsdale, Arizona 85266
vstewart1989@gmail.com