

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO**

Civil Action No. 1:19-cv-02594-RM-JPO

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

MEDIATRIX CAPITAL INC., *et al.*,

Defendants,

and

MEDIATRIX CAPITAL FUND LTD, *et al.*,

Relief Defendants.

**REPORT OF RECEIVER'S ACTIVITIES
FROM JULY 1, 2024 THROUGH SEPTMEBER 30, 2024**

TO THE HONORABLE RAYMOND P. MOORE:

Mark B. Conlan of Gibbons P.C., the court-appointed Receiver in the above-captioned action (the “**Receiver**”), hereby submits his Report of Receiver's Activities for the period July 1, 2024 through September 30, 2024, which report is attached hereto as Exhibit 1.

Dated: October 30, 2024

Respectfully submitted,
GIBBONS P.C.

By: /s/ David N. Crapo

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Counsel to Mark B. Conlan, as Receiver

EXHIBIT 1

**Mark B. Conlan of Gibbons P.C., Receiver
Mediatrix Capital Inc., et al.**

REPORT OF RECEIVER'S ACTIVITIES

July 1, 2024 through September 30, 2024

This report covers the activities of the Receiver¹ for the second quarterly period of 2024 (“**Q3 2024**”). The Receiver was appointed on October 20, 2021 (the “**Appointment**”) [ECF No. 284].

Section XI of the Order Appointing Receiver [ECF No. 153] (the “**Receiver Order**”) directs the Receiver to file a report and accounting of the Receivership Estate on a quarterly basis. This is the twelfth quarterly report to the Court by this Receiver on the progress of the receivership since his Appointment (the “**Quarterly Status Report**”) and the seventeenth report since the appointment of the Original Receiver.² The Quarterly Status Report is not an audit of financial condition and is intended solely to provide information for use by the Court in assessing the progress of the receivership.

Section XI of the Receivership Order also specifies that the Quarterly Status Report shall contain the following:

- A. A summary of the operations of the Receiver;
- B. The amount of cash on hand, the amount and nature of accrued administrative expenses, and the amount of unencumbered funds in the estate (attached as Exhibit A to the Quarterly Status Report);

¹ In connection with the Quarterly Status Report, Receiver may also include the Receiver’s counsel and paraprofessionals.

² The original Receiver Order appointed Brick Kane of Robb Evans & Associates LLC as Receiver (the “**Original Receiver**”).

- C. A schedule of all the Receiver's receipts and disbursements (attached hereto as Exhibit A), with one column for the quarterly period covered and a second column for the entire duration of the receivership;
- D. A description of all known Receivership Property, including approximate or actual valuations, anticipated or proposed dispositions, and reasons for retaining assets where no disposition is intended;
- E. A description of liquidated and unliquidated claims held by the Receivership Estate, including the need for forensic and/or investigatory resources; approximate valuations of claims; and anticipated or proposed methods of enforcing such claims (including likelihood of success in: (i) reducing the claims to judgment; and, (ii) collecting such judgments);
- F. A list of all known creditors with their addresses and the amounts of their claims; and
- G. The Receiver's recommendations for a continuation or discontinuation of the receivership and the reasons for the recommendations.

Summary of Operations

During Q3 2024, the Receiver has communicated with personnel from the offices of the Plaintiff, offices of counsel for certain Defendants, and *pro se* Defendants. The Receiver and his staff also communicated with various parties regarding avoidance claims, including counsel for certain investors that sought and obtained authorization to file a derivative action; real property assets; personal property assets; and other assets. The Receiver has also responded to investor inquiries during the period. The Receiver and his counsel also monitored activity in the parallel criminal case that resulted in the convictions of Receivership Defendants Stewart and Sewall. *See* [ECF No. 315], Case No. 21-cr-0034 (WJM) (D. Colo.).

During the period, Receiver's counsel prepared and filed the *Report of Receiver's Activities from April 1, 2024 through June 30, 2024* [ECF No. 473] and *Motion for Order Approving and Authorizing Payment of Receiver's and Professionals' Fees and Costs from April 1, 2024 through*

June 30, 2024 [ECF No. 478] (the “**Q2 Fee Application**”). The Q2 Fee Application was approved by order dated September 30, 2024 [ECF 481].

To provide investors and other interested parties with timely information regarding the status of the receivership, the Receiver and his team engaged a web designer in January 2022 to develop a receivership website. The website address is . The paraprofessionals of Receiver’s counsel have been updating the website throughout the period to reflect significant activity in matters related to the receivership. This arrangement is significantly less expensive than paying a third-party to host the website.

By Order entered on February 14, 2023 [ECF No. 398] (the “**Investment Order**”), the Court approved the *Receiver’s Unopposed Motion for an Order Authorizing Receiver to Invest Receivership Funds*. ECF No. 397. The Investment Order authorized the Receiver to deposit Receivership Funds with Wilmington Trust, N.A./M&T Bank and to invest those funds in government issued debt securities in the form of Treasury Bills (or “**T-Bills**”). During Q3 2024, the Receiver’s investments through that program generated \$332,501 in interest income. Since the Investment Order was entered, the Receiver has generated \$2,210,256 in interest income for the benefit of the Receivership Estate.³ Exhibit A at 3.

³ Pursuant to Paragraph 31 of the initial Order Appointing Receiver dated September 11, 2020, the Receiver was required to establish the Receivership Funds as a Qualified Settlement Fund as described in Treas. Reg. §1.468B-1 *et seq.* and to pay federal income taxes consistent with its treatment as a Qualified Settlement Fund. Pursuant to Internal Revenue Code Section 468B(b) and Treas. Reg. 1.468B-2(a), giving effect to the 2017 Tax Cuts and Jobs Act, the taxable income of a Qualified Settlement Fund is taxed at a federal income tax rate of 37% for the taxable years of 2018 through 2025.

Cash on hand, the amount and nature of accrued administrative expenses, and the amount of unencumbered funds in the estate

As of September 30, 2024, the Receiver was holding \$25,615,677 reflecting an increase of \$311,414 in cash over the Q2 2024 net closing balance. Exhibit A at 12. The \$59,846.84 in professional fees due pursuant to the Order Approving the Q2 Fee Application was paid after the close of Q3 2024. There are also accrued and unpaid fees and costs totaling \$57,017 for Q3 2024.

The breakdown for accrued professional fees and costs are detailed on Exhibit A at 13, including accrued and unpaid fees and costs for the Receiver totaling \$1,925.00. Accrued and unpaid fees and costs for the Receiver's counsel total \$50,384 in fees, and \$0.00 in costs. Accrued and unpaid fees and costs for the Receiver's accountants, Rocky Mountain Advisory, LLC, total \$4,699 in fees, and \$9.00 in costs.

A motion for approval of fees and costs of the receivership during Q3 2024 will be filed not later than December 13, 2024 in compliance with the Receiver Order.

Schedule of Receipts and Disbursements

Attached Exhibit A details receipts and disbursements by month Exhibit A at 6-12.

Description of all known Receivership Property

Real Property

The following chart lists all domestic⁴ real property and provides status information for each:

Defendant	Address	Valuation	Status
Bryant Sewall and Hanna Ohonkova Sewall	1201 Lloyd's Rd, Oak Point, TX	Two appraisals	Sold. Sale ordered 8/6/21 [ECF 264]
Bryant Sewall and Hanna Ohonkova Sewall	1197 Lloyd's Rd, Oak Point, TX	Two updated appraisals; 2022 Broker's Value Opinion	Sold. Sale ordered 8/16/22 [ECF 354].
Bryant Sewall and Hanna Ohonkova Sewall	1199 Lloyd's Rd, Oak Point, TX	Two appraisals	Sold. Sale ordered 8/6/21 [ECF 264]
Michael Stewart and Victoria M. Stewart	8082 E Arroyo Hondo Rd, Scottsdale, AZ		Asset Freeze Order filed by Plaintiff.
Michael Stewart and Victoria M. Stewart	8221 Sheridan St, Scottsdale, AZ	Two appraisals	Sold. Sale ordered 4/12/21 [ECF 247]
Michael Stewart and Victoria M. Stewart	7349 Casitas Del Rio, Scottsdale, AZ	Two appraisals	Sold. Sale ordered 4/12/21 [ECF 247]
Michael Young and Maria C. Young	5406 S Cottonwood Ct, Greenwood Village, CO		Asset Freeze Order filed by Plaintiff
Michael Young and Maria C. Young	4 Lots in Port Charlotte, FL	Two appraisals	Order Granting Joint Motion to Preserve this Property [ECF 249]. The property remains a frozen asset.

Lots in Port Charlotte, Florida

This property is 1.023 acres of raw land, consisting of four contiguous, tied lots zoned for multi-family use. Pursuant to the *Joint Motion to Preserve Real Property Commonly Known as 12088 Tetzl Avenue, Port Charlotte, Florida* filed by the SEC and Defendant Michael Young and Relief Defendant Maria Young [ECF No. 242] and the Court's Order [ECF No. 249] granting that

⁴ The Defendants' real property holdings in the Bahamas are subject to a forfeiture action commenced by the U.S. Attorney for the District of Colorado, Case No. 19-cv-3310. The real property located at No. 704 Ocean Place Condominiums, Paradise Island, Bahamas was sold pursuant to an order entered in the forfeiture action. Case No. 19-cv-3310 [ECF No. 59] (D. Colo. March 7, 2022). That sale closed on January 31, 2024 and generated \$414,963.43 in net sale proceeds. See Case No 21-cr-34 [ECF No. 382, ¶9] (D. Colo. Oct. 18, 2024). Defendant Sewall's real property holdings in the Ukraine are subject to a restraining order [ECF No. 51] that was entered in *United States of America v. Bryant Edwin Sewall, et al.*, Criminal Case No. 1:21-cr-00034.

motion and denying the Original Receiver's sale motion [ECF No. 227], no further action has been taken with respect to the lots in Port Charlotte, Florida.

Personal Property

A description of personal property was previously provided to the Court.

Liquidated and Unliquidated Claims

In late July, 2022, Receiver's counsel sent out demand letters to certain net winners and brokers. As of the date of this report, Receiver's counsel has negotiated, settled, received funds, and/or abandoned all claims in connection with each of the net winners and brokers. The Receiver continues to collect settlement payments in connection with those claims. The Receiver collected \$11,731 in settlement proceeds during Q3 2024 from net winners and brokers. The total collected to date from net winners, brokers, and charitable entities is \$831,451. See Exhibit A at p. 4 for detail.

On September 21, 2023, the Receiver commenced an ancillary action in the United States District Court for the District of Colorado against seven defendants to void and recover certain asset transfers that occurred in violation of the Court's asset freeze orders. *Conlan v. Roach, et al.*, Civil Action No. 1:23-cv-02460-STV. The complaint, which was preceded by significant due diligence, alleges that proceeds of the fraudulent scheme underlying the main SEC civil action were funneled to Keystone Business Trust ("**Keystone**"), a Massachusetts business trust created by Michael Stewart (a defendant in the SEC action) and his spouse, Victoria Stewart. (Victoria Stewart and Keystone Business Trust are named as relief defendants in the SEC Action).

The ancillary complaint alleges that the Stewarts used a portion of these proceeds to fund Keystone's purchase of two parcels of real property in Arizona. The ancillary complaint further

alleges that the Stewarts and Keystone did not disclose the Arizona properties to the SEC or the Court. Instead, within days after the Court imposed the asset freeze, they caused the properties to be transferred to defendant Wind River Jiroch, LLC, a Wyoming limited liability company owned by the Stewarts' long-time attorney, ancillary defendant James Roach II. Thereafter, Roach facilitated various transactions by which the properties or their proceeds were transferred to the remaining defendants (in the ancillary action) and others.

The ancillary complaint seeks to avoid the transfers of the properties under the Uniform Fraudulent Transfer Act and to recover damages against Wind River Jiroch, as the first transferee of the properties; Roach and his law firm, Jiroch Tax Law, PLC, as persons for whose benefit the transfers were made; and Wind River Jiroch, as trustee of the A.L.A. Trust, Shawn Stewart, Aaron Stewart, Kathleen Stewart, and T Squared Contractors LLC, as subsequent transferees of the fraudulent transfers. The Receiver also has asserted claims for unjust enrichment against all ancillary defendants.

All ancillary defendants have been served with the summons and complaint and have filed answers to the complaint containing general denials of liability and routine affirmative defenses.

The receiver has settled the claims against ancillary defendant Shawn Stewart, and the Complaint has been dismissed as to that defendant.

The Court conducted a scheduling conference on July 17, 2024 and approved a scheduling order submitted by the parties. The case is in the discovery phase. The parties have exchanged initial disclosures and written discovery requests. Fact discovery will end on January 31, 2025 and dispositive motions must be filed by May 30, 2025. A trial date will be set at a later date. The Receiver intends to aggressively pursue the litigation against the remaining ancillary defendants.

Creditor List

Until the Q3 2022 period, there had been no new information regarding the creditor list since the Original Receiver's initial quarterly status report filed on January 29, 2021 [ECF No. 215] (the "**Original Receiver's Initial Quarterly Report**") which stated that:

The Plaintiff provided a list of investors to the [Original] Receiver, but the [Original] Receiver does not believe it is appropriate to disseminate a public list of the names and addresses of the investors, as unnecessarily invasive of their privacy rights and because it potentially exposes them to the risk of further harm as potential victims by other unscrupulous persons and entities who often prey on prior victims of financial fraud. In any event, the [Original] Receiver notes that the Order does not appear to empower the [Original] Receiver to propose claims allowance and distribution procedures for creditors, including the investors who may have been defrauded. At the appropriate time, the [Original] Receiver intends on discussing this issue with the Plaintiff and, if necessary, seeking instructions from the Court.

And further stated:

Attached at Exhibit B is a preliminary list of non-investor creditors. The [Original] Receiver is aware there are other creditors and is working to develop a more comprehensive list.

Exhibit B to the Original Receiver's Initial Quarterly Report listed the following four creditors identified as of January 29, 2021:

CREDITOR LIST		
SWH Funding	1649 E Bethany Home Rd, Phoenix, AZ 85016	\$379,652
Evergreen	1016 57th St East, Ste 100, Sumner, WA 98390	\$348,239
Alternative Collections LLC	5173 Sheridan Dr, Williamsville, NY 14221	\$37,898
USAA Federal Savings Bank	10750 McDermott Fwy, San Antonio, TX 78288	\$6,662

The Receiver has since received separate communications on behalf of three investors, FX Strategy Master Fund, Skillon International, and William Strawbridge, requesting that they be added to the list of investors. However, since no defendant has been found liable to date, no claims resolution procedure has been requested or established. The potential creditors are not included

on the creditor list since a request for inclusion in the creditor list is not a determination that the requestor is in fact a creditor holding an allowed claim.

Receiver's Recommendation as to Continuation of Receivership

The Receiver recommends continuation of the receivership to collect and liquidate the remaining real and personal property assets as well as assess and prosecute certain claims of the Receivership Estate. Some of those claims relate to transfers and payments made by the defendants before and after the commencement of this case that may be subject to recovery. As set forth above, the Receivership also continues to manage the investment of the Receivership assets in bank account interest and United States T-Bills, which collectively generated in excess of \$332,501 in income during Q3 2024, and \$2,210,256 to date.

Dated: October 30, 2024

Respectfully submitted,

/s/ Mark B. Conlan
Mark B. Conlan of Gibbons P.C.
Receiver

SEC v. Mediatix Capital Inc. et al. Receivership QSF
 09/10/24
 Receivership Administrative Report - by Class
 From Inception (September 11, 2020) to September 30, 2024

	Previously Reported and Approved	Business Operations	Employment Applications	Fee Applications	Litigation	Young	Asset Analysis & Recovery	Asset Disposition	Case Administration	Accounting/ Auditing	Total
Receipts											
Client Funds											
Equiti Capital UK Limited	\$11,183,135	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$11,183,135
Total Client Funds	\$11,183,135	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$11,183,135
Defendant & Corporate Funds											
A.L.A. Trust											
Kaplan Hecker & Fink LLP	\$100,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$100,000
Wells Fargo Bank NA Clearing	\$24,730	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$24,730
Total A.L.A. Trust	\$124,730	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$124,730
BLUEISLE_WL											
Advanced Markets (UK) Ltd x1818	\$853,941	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$853,941
Total BLUEISLE_WL	\$853,941	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$853,941
BLUEISLE2_WL											
Advanced Markets (UK) Ltd x1822	\$50,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$50,000
Total BLUEISLE2_WL	\$50,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$50,000
Bryant /Bev Sewall or Barb Yoss											
USAA Federal Credit Union x0736	\$4	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4
Total Bryant /Bev Sewall or Barb Yoss	\$4	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4
Bryant E. Sewall											
Banco Popular xxxx8741	\$112,188	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$112,188
Navy Federal CU xxxx7026	\$5	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5
Navy Federal CU xxxx7165	\$452	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$452
Sale of 2012 Jeep Wrangler	\$9,267	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$9,267
Service Credit Union xxx86	\$181	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$181
USAA Federal Savings x5212	\$1,502	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,502
Total Bryant E. Sewall	\$123,596	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$123,596
Island Technologies LLC											
Banco Popular xxx9027	\$61,565	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$61,565
Banco Popular xxx9329	\$15	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$15
Banco Popular xxxx0846	\$500	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$500
Banco Popular xxxx0862	\$500	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$500
Total Island Technologies LLC	\$62,580	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$62,580
Keystone Business Trust											
BBVA Compass xxxx3827	\$1,359,337	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,359,337
BBVA Compass xxxx3921	\$10,240	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$10,240

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 09/20/24
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 From Inception (September 11, 2020) to September 30, 2024

	Previously Reported and Approved	Business Operations	Employment Applications	Fee Applications	Litigation	Young	Asset Analysis & Recovery	Asset Disposition	Case Administration	Accounting/ Auditing	Total
Total Keystone Business Trust	\$1,369,577	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,369,577
Michael & Victoria Stewart											
MidFirst Bank xxxx8270	\$3,905	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3,905
USAA Federal Savings xxxx8132	\$1,717	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,717
Total Michael & Victoria Stewart	\$5,622	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,622
Michael Stewart											
Banco Popular xxxx1784	\$30,051	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$30,051
Coinbase	\$17	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$17
Hughes Federal CU xxx6503	\$69	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$69
Wells Fargo Bank xxxx9286	\$451	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$451
Total Michael Stewart	\$30,587	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$30,587
Michael Young											
Banco Popular xxxx9843	\$262,773	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$262,773
Key Bank xxxx6425	\$5,335	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,335
Key Bank xxxx7726	\$25,935	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$25,935
UBS Financial Services xxx7885	\$311,096	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$311,096
Total Michael Young	\$605,139	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$605,139
Sale of PR Property											
Drohan Lee LLP	\$1,870,675	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,870,675
Total Sale of PR Property	\$1,870,675	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,870,675
Salve Regina Trust											
UBS Financial Services xxx7422	\$1,429,942	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,429,942
Total Salve Regina Trust	\$1,429,942	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,429,942
Sandy Toes LLC											
Drohan Lee LLP	\$2,434,590	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,434,590
Total Sandy Toes LLC	\$2,434,590	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,434,590
Victoria Stewart											
Wells Fargo Bank xxxx9200	\$501	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$501
Total Victoria Stewart	\$501	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$501
West Beach LLC											
Banco Popular xxxx5590	\$5,663	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,663
Total West Beach LLC	\$5,663	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,663
Total Defendant & Corporate Funds	\$8,967,146	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$8,967,146

SEC v. Mediatrix Capital, Inc. et al. Receivership QSF
 09/30/24
 Receivership Administrative Report - by Class
 From Inception (September 11, 2020) to September 30, 2024

	Previously Reported and Approved	Business Operations	Employment Applications	Fee Applications	Litigation	Young	Asset Analysis & Recovery	Asset Disposition	Case Administration	Accounting/Auditing	Total
Interest Income [1]	\$1,877,755	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$332,501	\$0	\$2,210,256
Mediatrix Capital LLC											
Wells Fargo xxx8823	\$815	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$815
Total Mediatrix Capital LLC	\$815	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$815
Sale of 1197 Lloyds	\$277,064	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$277,064
Sale of 1201 Lloyds Rd.	\$3,994,917	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3,994,917
Sale of 7349 E Casitas Del Rio	\$160,122	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$160,122
Sale of 8221 E. Sheridan	\$118,755	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$118,755
Sale of Currenseas	\$75,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$75,000
Sale of Judgments	\$2,500	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,500
Settlements											
Charitable Settlements											
Archdiocese of Philadelphia	\$38,750	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$38,750
Mary Mother of God	\$7,500	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$7,500
Midwest Theological Forum	\$10,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$10,000
Parroquia San Antonio De Padua	\$9,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$9,000
Save the Storks	\$20,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$20,000
With God All Things Possible	\$62,500	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$62,500
Total Charitable Settlements	\$147,750	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$147,750
Net Winner Settlements											
Autumn Gold Services	\$13,195	\$0	\$0	\$0	\$2,083	\$0	\$0	\$0	\$0	\$0	\$15,278
Browne Law Firm	\$5,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,000
Buy Investment Properties	\$21,676	\$0	\$0	\$0	\$5,772	\$0	\$0	\$0	\$0	\$0	\$27,448
Crown Private Limited	\$4,987	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,987
Don Pelletier Group	\$6,250	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$6,250
Gary Hanff	\$15,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$15,000
Gary L Wingo	\$65,612	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$65,612
Ian Bayliss	\$18,836	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$18,836
Jason C Smith	\$7,639	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$7,639
Jess Harris	\$7,051	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$7,051
Jupp Family Trust	\$24,780	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$24,780
Mary Grace Remeikis Living Trus	\$50,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$50,000
Matthew Gray	\$11,157	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$11,157
Peter Gerhard	\$223,081	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$223,081
Phenom Ventures	\$35,314	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$35,314
Premiere Trade	\$21,000	\$0	\$0	\$0	\$2,000	\$0	\$0	\$0	\$0	\$0	\$23,000
Pure Potential International	\$969	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$969
Redacted	\$20,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$20,000
Robert S King	\$42,809	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$42,809

SEC v. Mediatix Capital Inc. et al. Receivership QSF
 09/4/24
 Receivership Administrative Report - by Class
 From Inception (September 11, 2020) to September 30, 2024

	Previously Reported and Approved	Business Operations	Employment Applications	Fee Applications	Litigation	Young	Asset Analysis & Recovery	Asset Disposition	Case Administration	Accounting/ Auditing	Total
Shawn and Kimberly Stewart	\$2,500	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,500
Trendy Properties	\$51,990	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$51,990
Vision Financial	\$13,125	\$0	\$0	\$0	\$1,875	\$0	\$0	\$0	\$0	\$0	\$15,000
Yvonne Wood	\$10,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$10,000
Total Net Winner Settlements	\$671,971	\$0	\$0	\$0	\$11,731	\$0	\$0	\$0	\$0	\$0	\$683,701
Total Settlements	\$819,721	\$0	\$0	\$0	\$11,731	\$0	\$0	\$0	\$0	\$0	\$831,451
Total Receipts	\$27,476,931	\$0	\$0	\$0	\$11,731	\$0	\$0	\$0	\$332,501	\$0	\$27,821,162
Disbursements											
DCC Islands Foundation											
Annual Registration Fees BAH	\$4,715	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,715
Total DCC Islands Foundation	\$4,715	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,715
Other Assets											
Bahamas Boat (M/V Currencies)	\$18,758	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$18,758
Total Other Assets	\$18,758	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$18,758
Real Property Expenses											
1197 Lloyds Rd Little Elm, TX	\$12,337	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$12,337
1201 Lloyds Rd. Little Elm, TX	\$129,203	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$129,203
1210 Lloyds Road Little Elm, TX	(\$13,144)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	(\$13,144)
5406 S. Cottonwood Ct.	\$130,099	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$130,099
7439 Casitas Del Rio Dr AZ	\$44,290	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$44,290
8221 E Sheridan Scottsdale, AZ	\$39,102	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$39,102
Port Charlotte, FL Lots	\$13,276	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$13,276
Total Real Property Expenses	\$355,163	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$355,163
Receiver Fees & Costs											
Fees											
Total Deputies	\$174,499	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$174,499
Receiver											
B. Kane	\$25,274	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$25,274
M. Conlan	\$54,694	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$54,694
Total Receiver	\$79,968	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$79,968
Total Fees	\$254,467	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$254,467
Legal Fees & Costs											
Barnes & Thornburg LLP	\$270,620	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$270,620

SEC v. Mediatix Capital Inc. et al. Receivership QSF
 09/30/24
 Receivership Administrative Report - by Class
 From Inception (September 11, 2020) to September 30, 2024

	Previously Reported and Approved	Business Operations	Employment Applications	Fee Applications	Litigation	Young	Asset Analysis & Recovery	Asset Disposition	Case Administration	Accounting/ Auditing	Total
Corr Cronin	\$3,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3,000
Engelman Berger, PC	\$12,203	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$12,203
Gibbons, PC											
Legal Costs	\$129,021	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$129,021
Legal Fees	\$920,906	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$920,906
Total Gibbons, PC	\$1,049,926	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,049,926
Rocky Mountain Advisory											
Accounting Costs	\$7,542	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$58	\$0	\$7,600
Accounting Fees	\$74,279	\$978	\$0	\$0	\$0	\$0	\$0	\$0	\$1,198	\$1,502	\$77,956
Total Rocky Mountain Advisory	\$81,820	\$978	\$0	\$0	\$0	\$0	\$0	\$0	\$1,256	\$1,502	\$85,556
Total Legal Fees & Costs	\$1,417,570	\$978	\$0	\$0	\$0	\$0	\$0	\$0	\$1,256	\$1,502	\$1,421,306
Receiver Costs											
Bank Fees	\$8,205	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$8,205
Discovery Platform Fees	\$6,017	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$6,017
General Liability Insurance	\$317	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$317
Income Taxes	\$70,706	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$18,350	\$0	\$89,056
Information Research Costs	\$4,290	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,290
Litigation Service	\$4,625	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,625
Postage & Delivery	\$177	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$177
Receiver Expenses	\$51	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$51
Tax Returns Preparations	\$4,892	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,892
Website Support	\$22,724	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$10,733	\$0	\$33,457
Total Receiver Costs	\$122,005	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$29,083	\$0	\$151,088
Total Receiver Fees & Costs	\$1,794,042	\$978	\$0	\$0	\$0	\$0	\$0	\$0	\$30,339	\$1,502	\$1,826,860
Total Disbursements	\$2,172,677	\$978	\$0	\$0	\$0	\$0	\$0	\$0	\$30,339	\$1,502	\$2,205,496
Fund Balance	\$25,304,253	(\$978)	\$0	\$0	\$11,731	\$0	\$0	\$0	\$302,162	(\$1,502)	\$25,615,667

Footnotes:

[1] Includes accrued income in Wilmington Trust bank accounts.

Receivership Administrative Report - by Class
 From Inception (September 11, 2020) to September 30, 2024

	Previously Reported and Approved	July 2024	August 2024	September 2024	This Period: 7/1/24 - 9/30/24	Total
Receipts						
Client Funds						
Equiti Capital UK Limited	\$11,183,135	\$0	\$0	\$0	\$0	\$11,183,135
Total Client Funds	\$11,183,135	\$0	\$0	\$0	\$0	\$11,183,135
Defendant & Corporate Funds						
A.L.A. Trust						
Kaplan Hecker & Fink LLP	\$100,000	\$0	\$0	\$0	\$0	\$100,000
Wells Fargo Bank NA Clearing	\$24,730	\$0	\$0	\$0	\$0	\$24,730
Total A.L.A. Trust	\$124,730	\$0	\$0	\$0	\$0	\$124,730
BLUEISLE_WL						
Advanced Markets (UK) Ltd x1818	\$853,941	\$0	\$0	\$0	\$0	\$853,941
Total BLUEISLE_WL	\$853,941	\$0	\$0	\$0	\$0	\$853,941
BLUEISLE2_WL						
Advanced Markets (UK) Ltd x1822	\$50,000	\$0	\$0	\$0	\$0	\$50,000
Total BLUEISLE2_WL	\$50,000	\$0	\$0	\$0	\$0	\$50,000
Bryant /Bev Sewall or Barb Yoss						
USAA Federal Credit Union x0736	\$4	\$0	\$0	\$0	\$0	\$4
Total Bryant /Bev Sewall or Barb Yoss	\$4	\$0	\$0	\$0	\$0	\$4
Bryant E. Sewall						
Banco Popular xxxx8741	\$112,188	\$0	\$0	\$0	\$0	\$112,188
Navy Federal CU xxxx7026	\$5	\$0	\$0	\$0	\$0	\$5
Navy Federal CU xxxx7165	\$452	\$0	\$0	\$0	\$0	\$452
Sale of 2012 Jeep Wrangler	\$9,267	\$0	\$0	\$0	\$0	\$9,267
Service Credit Union xxx86	\$181	\$0	\$0	\$0	\$0	\$181
USAA Federal Savings x5212	\$1,502	\$0	\$0	\$0	\$0	\$1,502
Total Bryant E. Sewall	\$123,596	\$0	\$0	\$0	\$0	\$123,596
Island Technologies LLC						
Banco Popular xxx9027	\$61,565	\$0	\$0	\$0	\$0	\$61,565
Banco Popular xxx9329	\$15	\$0	\$0	\$0	\$0	\$15
Banco Popular xxxx0846	\$500	\$0	\$0	\$0	\$0	\$500

Receivership Administrative Report - by Class

From Inception (September 11, 2020) to September 30, 2024

	Previously Reported and Approved	July 2024	August 2024	September 2024	This Period: 7/1/24 - 9/30/24	Total
Banco Popular xxxx0862	\$500	\$0	\$0	\$0	\$0	\$500
Total Island Technologies LLC	\$62,580	\$0	\$0	\$0	\$0	\$62,580
Keystone Business Trust						
BBVA Compass xxxx3827	\$1,359,337	\$0	\$0	\$0	\$0	\$1,359,337
BBVA Compass xxxx3921	\$10,240	\$0	\$0	\$0	\$0	\$10,240
Total Keystone Business Trust	\$1,369,577	\$0	\$0	\$0	\$0	\$1,369,577
Michael & Victoria Stewart						
MidFirst Bank xxxx8270	\$3,905	\$0	\$0	\$0	\$0	\$3,905
USAA Federal Savings xxxx8132	\$1,717	\$0	\$0	\$0	\$0	\$1,717
Total Michael & Victoria Stewart	\$5,622	\$0	\$0	\$0	\$0	\$5,622
Michael Stewart						
Banco Popular xxxx1784	\$30,051	\$0	\$0	\$0	\$0	\$30,051
Coinbase	\$17	\$0	\$0	\$0	\$0	\$17
Hughes Federal CU xxx6503	\$69	\$0	\$0	\$0	\$0	\$69
Wells Fargo Bank xxxx9286	\$451	\$0	\$0	\$0	\$0	\$451
Total Michael Stewart	\$30,587	\$0	\$0	\$0	\$0	\$30,587
Michael Young						
Banco Popular xxxx9843	\$262,773	\$0	\$0	\$0	\$0	\$262,773
Key Bank xxxx6425	\$5,335	\$0	\$0	\$0	\$0	\$5,335
Key Bank xxxx7726	\$25,935	\$0	\$0	\$0	\$0	\$25,935
UBS Financial Services xxx7885	\$311,096	\$0	\$0	\$0	\$0	\$311,096
Total Michael Young	\$605,139	\$0	\$0	\$0	\$0	\$605,139
Sale of PR Property						
Drohan Lee LLP	\$1,870,675	\$0	\$0	\$0	\$0	\$1,870,675
Total Sale of PR Property	\$1,870,675	\$0	\$0	\$0	\$0	\$1,870,675
Salve Regina Trust						
UBS Financial Services xxx7422	\$1,429,942	\$0	\$0	\$0	\$0	\$1,429,942
Total Salve Regina Trust	\$1,429,942	\$0	\$0	\$0	\$0	\$1,429,942
Sandy Toes LLC						
Drohan Lee LLP	\$2,434,590	\$0	\$0	\$0	\$0	\$2,434,590

Receivership Administrative Report - by Class

From Inception (September 11, 2020) to September 30, 2024

	Previously Reported and Approved	July 2024	August 2024	September 2024	This Period: 7/1/24 - 9/30/24	Total
Total Sandy Toes LLC	\$2,434,590	\$0	\$0	\$0	\$0	\$2,434,590
Victoria Stewart						
Wells Fargo Bank xxxx9200	\$501	\$0	\$0	\$0	\$0	\$501
Total Victoria Stewart	\$501	\$0	\$0	\$0	\$0	\$501
West Beach LLC						
Banco Popular xxxx5590	\$5,663	\$0	\$0	\$0	\$0	\$5,663
Total West Beach LLC	\$5,663	\$0	\$0	\$0	\$0	\$5,663
Total Defendant & Corporate Funds	\$8,967,146	\$0	\$0	\$0	\$0	\$8,967,146
Interest Income [1]	\$1,877,755	\$118,440	\$112,420	\$101,641	\$332,501	\$2,210,256
Mediatrix Capital LLC						
Wells Fargo xxxx8823	\$815	\$0	\$0	\$0	\$0	\$815
Total Mediatrix Capital LLC	\$815	\$0	\$0	\$0	\$0	\$815
Sale of 1197 Lloyds	\$277,064	\$0	\$0	\$0	\$0	\$277,064
Sale of 1201 Lloyds Rd.	\$3,994,917	\$0	\$0	\$0	\$0	\$3,994,917
Sale of 7349 E Casitas Del Rio	\$160,122	\$0	\$0	\$0	\$0	\$160,122
Sale of 8221 E. Sheridan	\$118,755	\$0	\$0	\$0	\$0	\$118,755
Sale of Currenseas	\$75,000	\$0	\$0	\$0	\$0	\$75,000
Sale of Judgments	\$2,500	\$0	\$0	\$0	\$0	\$2,500
Settlements						
Charitable Settlements						
Archdiocese of Philadelphia	\$38,750	\$0	\$0	\$0	\$0	\$38,750
Mary Mother of God	\$7,500	\$0	\$0	\$0	\$0	\$7,500
Midwest Theological Forum	\$10,000	\$0	\$0	\$0	\$0	\$10,000
Parroquia San Antonio De Padua	\$9,000	\$0	\$0	\$0	\$0	\$9,000
Save the Storks	\$20,000	\$0	\$0	\$0	\$0	\$20,000
With God All Things Possible	\$62,500	\$0	\$0	\$0	\$0	\$62,500
Total Charitable Settlements	\$147,750	\$0	\$0	\$0	\$0	\$147,750
Net Winner Settlements						
Autumn Gold Services	\$13,195	\$694	\$694	\$694	\$2,083	\$15,278
Browne Law Firm	\$5,000	\$0	\$0	\$0	\$0	\$5,000

Receivership Administrative Report - by Class
 From Inception (September 11, 2020) to September 30, 2024

	Previously Reported and Approved	July 2024	August 2024	September 2024	This Period: 7/1/24 - 9/30/24	Total
Buy Investment Properties	\$21,676	\$2,886	\$1,443	\$1,443	\$5,772	\$27,448
Crown Private Limited	\$4,987	\$0	\$0	\$0	\$0	\$4,987
Don Pelletier Group	\$6,250	\$0	\$0	\$0	\$0	\$6,250
Gary Hanff	\$15,000	\$0	\$0	\$0	\$0	\$15,000
Gary L Wingo	\$65,612	\$0	\$0	\$0	\$0	\$65,612
Ian Bayliss	\$18,836	\$0	\$0	\$0	\$0	\$18,836
Jason C Smith	\$7,639	\$0	\$0	\$0	\$0	\$7,639
Jess Harris	\$7,051	\$0	\$0	\$0	\$0	\$7,051
Jupp Family Trust	\$24,780	\$0	\$0	\$0	\$0	\$24,780
Mary Grace Remeikis Living Trus	\$50,000	\$0	\$0	\$0	\$0	\$50,000
Matthew Gray	\$11,157	\$0	\$0	\$0	\$0	\$11,157
Peter Gerhard	\$223,081	\$0	\$0	\$0	\$0	\$223,081
Phenom Ventures	\$35,314	\$0	\$0	\$0	\$0	\$35,314
Premiere Trade	\$21,000	\$1,000	\$1,000	\$0	\$2,000	\$23,000
Pure Potential International	\$969	\$0	\$0	\$0	\$0	\$969
Redacted	\$20,000	\$0	\$0	\$0	\$0	\$20,000
Robert S King	\$42,809	\$0	\$0	\$0	\$0	\$42,809
Shawn and Kimberly Stewart	\$2,500	\$0	\$0	\$0	\$0	\$2,500
Trendy Properties	\$51,990	\$0	\$0	\$0	\$0	\$51,990
Vision Financial	\$13,125	\$1,250	\$625	\$0	\$1,875	\$15,000
Yvonne Wood	\$10,000	\$0	\$0	\$0	\$0	\$10,000
Total Net Winner Settlements	\$671,971	\$5,831	\$3,763	\$2,138	\$11,731	\$683,701
Total Settlements	\$819,721	\$5,831	\$3,763	\$2,138	\$11,731	\$831,451
Total Receipts	\$27,476,931	\$124,271	\$116,183	\$103,778	\$344,232	\$27,821,162
Disbursements						
DCC Islands Foundation						
Annual Registration Fees BAH	\$4,715	\$0	\$0	\$0	\$0	\$4,715
Total DCC Islands Foundation	\$4,715	\$0	\$0	\$0	\$0	\$4,715
Other Assets						
Bahamas Boat (M/V Currencies)	\$18,758	\$0	\$0	\$0	\$0	\$18,758
Total Other Assets	\$18,758	\$0	\$0	\$0	\$0	\$18,758
Real Property Expenses						
1197 Lloyds Rd Little Elm, TX	\$12,337	\$0	\$0	\$0	\$0	\$12,337

SEC v. Mediatix Capital Inc. et al. Receivership QSF
 Receivership Administrative Report - by Class
 From Inception (September 11, 2020) to September 30, 2024

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	Previously Reported and Approved	July 2024	August 2024	September 2024	This Period: 7/1/24 - 9/30/24	Total
1201 Lloyds Rd. Little Elm, TX	\$129,203	\$0	\$0	\$0	\$0	\$129,203
1210 Lloyds Road Little Elm, TX	(\$13,144)	\$0	\$0	\$0	\$0	(\$13,144)
5406 S. Cottonwood Ct.	\$130,099	\$0	\$0	\$0	\$0	\$130,099
7439 Casitas Del Rio Dr AZ	\$44,290	\$0	\$0	\$0	\$0	\$44,290
8221 E Sheridan Scottsdale, AZ	\$39,102	\$0	\$0	\$0	\$0	\$39,102
Port Charlotte, FL Lots	\$13,276	\$0	\$0	\$0	\$0	\$13,276
Total Real Property Expenses	\$355,163	\$0	\$0	\$0	\$0	\$355,163
Receiver Fees & Costs						
Fees						
Total Deputies	\$174,499	\$0	\$0	\$0	\$0	\$174,499
Receiver						
B. Kane	\$25,274	\$0	\$0	\$0	\$0	\$25,274
M. Conlan	\$54,694	\$0	\$0	\$0	\$0	\$54,694
Total Receiver	\$79,968	\$0	\$0	\$0	\$0	\$79,968
Total Fees	\$254,467	\$0	\$0	\$0	\$0	\$254,467
Legal Fees & Costs						
Barnes & Thornburg LLP	\$270,620	\$0	\$0	\$0	\$0	\$270,620
Corr Cronin	\$3,000	\$0	\$0	\$0	\$0	\$3,000
Engelman Berger, PC	\$12,203	\$0	\$0	\$0	\$0	\$12,203
Gibbons, PC						
Legal Costs	\$129,021	\$0	\$0	\$0	\$0	\$129,021
Legal Fees	\$920,906	\$0	\$0	\$0	\$0	\$920,906
Total Gibbons, PC	\$1,049,926	\$0	\$0	\$0	\$0	\$1,049,926
Rocky Mountain Advisory						
Accounting Costs	\$7,542	\$58	\$0	\$0	\$58	\$7,600
Accounting Fees	\$74,279	\$3,678	\$0	\$0	\$3,678	\$77,956
Total Rocky Mountain Advisory	\$81,820	\$3,736	\$0	\$0	\$3,736	\$85,556
Total Legal Fees & Costs	\$1,417,570	\$3,736	\$0	\$0	\$3,736	\$1,421,306

Receivership Administrative Report - by Class
 From Inception (September 11, 2020) to September 30, 2024

	Previously Reported and Approved	July 2024	August 2024	September 2024	This Period: 7/1/24 - 9/30/24	Total
Receiver Costs						
Bank Fees	\$8,205	\$0	\$0	\$0	\$0	\$8,205
Discovery Platform Fees	\$6,017	\$0	\$0	\$0	\$0	\$6,017
General Liability Insurance	\$317	\$0	\$0	\$0	\$0	\$317
Income Taxes	\$70,706	\$0	\$18,350	\$0	\$18,350	\$89,056
Information Research Costs	\$3,998	\$0	\$0	\$0	\$0	\$3,998
Litigation Service	\$4,917	\$0	\$0	\$0	\$0	\$4,917
Postage & Delivery	\$177	\$0	\$0	\$0	\$0	\$177
Receiver Expenses	\$51	\$0	\$0	\$0	\$0	\$51
Tax Returns Preparations	\$4,892	\$0	\$0	\$0	\$0	\$4,892
Website Support	\$22,724	\$3,768	\$0	\$6,965	\$10,733	\$33,457
Total Receiver Costs	\$122,005	\$3,768	\$18,350	\$6,965	\$29,083	\$151,088
Total Receiver Fees & Costs	\$1,794,042	\$7,504	\$18,350	\$6,965	\$32,819	\$1,826,860
Total Disbursements	\$2,172,677	\$7,504	\$18,350	\$6,965	\$32,819	\$2,205,496
Fund Balance	\$25,304,253	\$116,767	\$97,833	\$96,813	\$311,413	\$25,615,667

Footnotes:

[1] Includes accrued income in Wilmington Trust bank accounts.

SEC v. Mediatrix Capital Inc. et al. Receivership QSF
Receivership Accrued and Unpaid Fees and Costs by Month
 From April 1, 2024, through September 30, 2024

	<u>July 2024</u>	<u>August 2024</u>	<u>September 2024</u>	<u>TOTAL</u>
Unpaid and Accrued Fees and Costs				
Mark Conlan and Gibbons PC				
Receiver fees	\$350	\$630	\$945	\$1,925
Receiver costs	\$0	\$0	\$0	\$0
Gibbons fees	\$18,548	\$9,287	\$22,549	\$50,384
Gibbons costs	\$0	\$0	\$0	\$0
Total Mark Conlan and Gibbons PC	<u>\$18,898</u>	<u>\$9,917</u>	<u>\$23,494</u>	<u>\$52,309</u>
Total Legal Fees and Costs	<u>\$18,898</u>	<u>\$9,917</u>	<u>\$23,494</u>	<u>\$52,309</u>
Professional Fees & Costs				
Rocky Mountain Advisory, LLC				
Fees	\$3,008	\$1,576	\$116	\$4,699
Costs	\$0	\$0	\$9	\$9
Total Rock Mountain Advisory, LLC	<u>\$3,008</u>	<u>\$1,576</u>	<u>\$124</u>	<u>\$4,707</u>
Total Professional Fees and Costs	<u>\$3,008</u>	<u>\$1,576</u>	<u>\$124</u>	<u>\$4,707</u>
	<u><u>\$21,906</u></u>	<u><u>\$11,493</u></u>	<u><u>\$23,619</u></u>	<u><u>\$57,017</u></u>

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO**

Civil Action No. 1:19-cv-02594-RM-SKC

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

MEDIATRIX CAPITAL INC., *et al.*,

Defendants,

and

MEDIATRIX CAPITAL FUND LTD, *et al.*,

Relief Defendants.

CERTIFICATE OF SERVICE

I hereby certify that on the 30th day of October, 2024, I electronically filed the following documents via the CM/ECF system which will send notification of such filing to parties or counsel registered through CM/ECF:

- *Report of Receiver's Activities from July 1, 2024 through September 30, 2024* ("Report of Receiver's Activities").

Further on the same date, I certify that I have caused to be emailed the Report of Receiver's Activities to the parties as indicated on the attached service list.

Further on the same date, I certify that I have caused the Report of Receiver's Activities to be mailed to the following non-CM/ECF participant: Aaron Stewart, 23800 North 73rd Place, Scottsdale, AZ 85255.

Dated: October 30, 2024

GIBBONS P.C.

By: /s/ David N. Crapo

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