

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO
Senior Judge Raymond P. Moore**

Civil Action No. 19-cv-02594-RM-STV

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

MEDIATRIX CAPITAL INC., et al.,

Defendants,

and

MEDIATRIX CAPITAL FUND LTD, et al.,

Relief Defendants.

**ORDER APPROVING AND AUTHORIZING PAYMENT OF
RECEIVER’S AND PROFESSIONALS’ FEES AND COSTS
FROM JULY 1, 2024 THROUGH SEPTEMBER 30, 2024**

Before the Court is Mark B. Conlan’s (the “Receiver”) Motion for Order Approving and Authorizing Payment of Receiver’s and Professionals’ Fees and Costs from July 1, 2024 through September 30, 2024 (ECF No. 493) (the “Twelfth Quarterly Fee Application”). The Court having reviewed and considered the Twelfth Quarterly Fee Application, and all pleadings and evidence filed in support thereof, and there being no opposition to the Twelfth Quarterly Fee Application, and good cause appearing therefore, IT IS

ORDERED that:

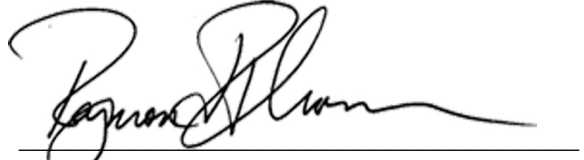
1. The Twelfth Quarterly Fee Application is approved in its entirety;

2. The following fees and costs incurred in the Twelfth Expense Period¹, are hereby authorized to be paid from the assets in the receivership estate:

- a. The Receiver's fees in the amount of \$1,925.00; and
- b. The Receiver's counsel, Gibbons P.C.'s fees in the amount of \$50,384.00 and Gibbons' costs in the amount of \$0.00 for a total of \$50,384.00; and
- c. The Receiver's accountants, Rocky Mountain Advisory, LLC's, fees in the amount of \$4,699.00 and RMA's costs in the amount of \$9.00 for a total of \$4,708.00

Dated this 6th day of December, 2024.

BY THE COURT:



RAYMOND P. MOORE
Senior United States District Judge

¹Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Eleventh Quarterly Fee Application.