IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF COLORADO Senior Judge Raymond P. Moore

Civil Action No. 1:19-cv-02594-RM-STV

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

MEDIATRIX CAPITAL INC., et al.,

Defendants,

and

MEDIATRIX CAPITAL FUND LTD, et al.,

Relief Defendants.

ORDER APPROVING AND AUTHORIZING PAYMENT OF RECEIVER'S AND PROFESSIONALS' FEES AND COSTS FROM APRIL 1, 2025 THROUGH JUNE 30, 2025

Before the Court is Mark B. Conlan's (the "Receiver") Motion for Order Approving and Authorizing Payment of Receiver's and Professionals' Fees and Costs from April 1, 2025 through June 30, 2025 (ECF No. 585) (the "Fifteenth Quarterly Fee Application"). The Court having reviewed and considered the Fifteen Quarterly Fee Application, and all pleadings and evidence filed in support thereof, and there being no opposition to the Fifteen Quarterly Fee Application, and good cause appearing therefore, IT IS

ORDERED that:

1. The Fifteenth Quarterly Fee Application is approved in its entirety;

- 2. The following fees and costs incurred in the Fifteen Expense Period¹, are hereby authorized to be paid from the assets in the receivership estate:
 - a. The Receiver's fees in the amount of \$2,764.00 and costs in the amount of \$0.00; and
 - b. The Receiver's counsel, Gibbons P.C.'s fees in the amount of \$15,471.00 and Gibbons' costs in the amount of \$0.00 for a total of \$15,471.00; and
 - c. The Receiver's accountants, Rocky Mountain Advisory, LLC's, fees in the amount of \$4,008.50 and RMA's costs in the amount of \$113.04 for a total of \$4,121.54.

DATED this 1st day of October, 2025.

BY THE COURT:

RAYMOND P. MOORE

Senior United States District Judge

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Fifteenth Quarterly Fee Application.